



SYSTEME.IO

LAUNCHSUITE CLIENT INTAKE CHECKLIST

Initial StartUp Steps and
Information Gathering

Doug Martone


THANK YOU

Thank you for choosing me to help build your digital business ecosystem! This form is designed to gather all the essential information I need to create a fully customized and functional setup for you inside Systeme.io — including your funnels, email automations, branding, and more.

Please take your time filling out each section with as much detail as you can. The more info you provide, the better I can tailor everything to match your brand and business goals.

💡 Don't worry if you're not sure about something — just leave it blank or make a note, and I'll guide you through it.

Once I receive your completed form and all necessary assets, we will jump on a call to go over everything, and I can get started building!

Let's get your business running like a machine. 

PROCESS/TIMELINE

Phase 1: Intake & Discovery

Timeframe: 1–2 Days

You'll complete this intake form with all the essential information I need to begin your project. Once submitted, I'll review everything and schedule your first call.

Phase 2: First Strategy Call

Purpose: Alignment + Brainstorming

We'll meet to review your form, clarify your goals, and begin shaping the vision for your funnel, brand identity, and customer journey. This ensures we're aligned before the build begins.

Phase 3: Buildout Begins

Timeframe: 5–7 Days

I'll create your Systeme.io business ecosystem — including your funnel, branding integration, automations, email setup, and more. You'll receive updates throughout this phase.

Phase 4: Progress Check-In

Second Call: Review + Feedback

We'll walk through what's been built so far. You'll have a chance to give feedback, suggest edits, or confirm that we're on the right track before final touches are made.

Phase 5: Refinement & Adjustments

Based on your feedback, I'll make the first round of revisions and polish everything so it's exactly how you want it — visually and functionally.

Phase 6: Final Review + Handoff

Final Call: Training & Launch Prep

We'll go through your entire funnel together. I'll teach you how to operate your system, manage automations, and test everything to ensure it's launch-ready. You'll leave confident and in control.

PRODUCT EXPECTATIONS

Fully Custom Built, Optimized, and Automated Webpages and Sales Funnels for Desktop and Mobile

Start For Less

Don't have enough for a course right now? Start with something smaller. You can start your Digital Marketing business with just one or two products that teach you what to do, and give you a product that you can resell in your store.

Digital Marketing Mini Course
Audio/Video Mini Course that teaches the basics of Digital Marketing. This product also comes with PLR so you can edit and resell this product for 100% Profit!
\$74 [Purchase](#)

Faceless Wealth Content Guide
A bundle of 8 E-Books that teach you how to master faceless content on every platform. This product also comes with PLR so you can edit and resell this product for 100% Profit!
\$97 [Purchase](#)

Start For Less

Don't have enough for a course right now? Start with something smaller. You can start your Digital Marketing business with just one or two products that teach you what to do, and give you a product that you can resell in your store.

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\$74 [Purchase](#)

Automated Email Marketing System

Figure 1: Digital Marketing General Email List

Email subject	Delay	Contacts at...	Emails sent	Opened	Total clicks	Comment	Status
How is this thing...?	2:00am	0	100	41,576 (54%)	5,476 (13%)		✓
What should I have to know to...	2:00am	0	100	30,476 (30%)	2,236 (7%)		✓
How should I have to spend \$100...	2:00am	0	100	30,476 (30%)	2,236 (7%)		✓
What should I have to know to...	2:00am	0	100	30,476 (30%)	2,236 (7%)		✓
\$100 in the first 48 Days with...	2:00am	0	100	20,736 (20%)	1,584 (7%)		✓
This course is going good, and you...	2:00am	0	100	32,176 (32%)	76 (0%)		✓
How much \$10000 in Digital Mar...	2:00am	0	100	34,176 (34%)	1,026 (3%)		✓
Did you know the initial budget?	2:00am	0	100	33,176 (33%)	1,648 (5%)		✓
How should I have to know to...	2:00am	0	100	33,176 (33%)	1,776 (5%)		✓
What should I have to know to...	2:00am	0	100	32,176 (32%)	1,648 (5%)		✓
100k after being ignored	2:00am	0	100	27,176 (27%)	1,648 (6%)		✓
How can you get started	2:00am	0	100	33,176 (33%)	1,776 (5%)		✓

Done For You Digital Product Market (5 Products)

MASTERING SOCIAL MEDIA

Faceless Content Guides, Done-For-You Content, and How to Maximize your Reach

Faceless Wealth Content Guide
\$97

IG Faceless Wealth Guide
\$79

Zero Income Claim
\$57

Social Media Mastery
\$49

Faceless Playbook
\$49

Digital Product 101
\$39

Faceless TikTok Marketing
\$36

Your Ultimate IG Audit
\$14

BONUS

- INCLUDES CUSTOM DOMAIN NAME for 1 YEAR
- CUSTOM EMAIL ADDRESS (\$14/month)
- ALL AUTOMATIONS
- 5 FREE DIGITAL PRODUCTS

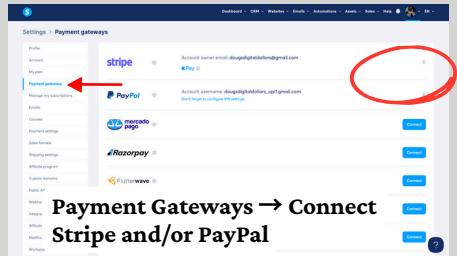
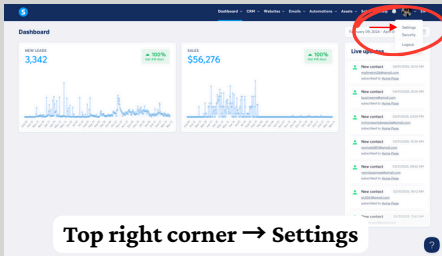
INTAKE FORM

FIRST STEPS

- Create a Systeme.io Account using the link below

[Click Here to Create an Account](#)

- Sign Up with the “STARTUP PLAN” or more.
 - Startup plan is \$27/mo or \$228/yr
 - You can sign up for ANY paid plan. Your ecosystem will be built within the limits of the **STARTUP** plan.
- Link a PAYMENT PROCESSOR to your account.
 - This can be STRIPE or PAYPAL
 - See Instructions Below



After completing both steps above
Click Below to be re-directed to the official Intake Form where you will answer a series of questions.

[Intake Form Click Here](#)

Once the Intake Form is completed and submitted,
we will schedule our first meeting!

TALK SOON!

Doug Martone