

5-MINUTE FINANCIAL CLARITY SHEET

**See where your
money stands-
in seconds**



BUDGET SNAPSHOT TEMPLATES

Use these simple budget snapshot templates to get a clear, at-a-glance view of your finances each month. Fill out one sheet per month to track your income, expenses, and savings goals.

How to Use:

- Use this template once per month.
- Fill in your total income, fixed expenses, variable expenses, and savings.
- Review your spending patterns and adjust as needed.

Month 1

Income

Source	Amount (\$)

Fixed Expenses

Expense	Amount (\$)



Variable Expenses

Expense	Amount (\$)

Savings & Extra Debt Payments

Goal/Account	Amount Saved (\$)

- Total Income: \$_____
- Total Expenses: \$_____

Reflections & Adjustments for Next Month:



Month 2

Income

Source	Amount (\$)

Fixed Expenses

Expense	Amount (\$)

Variable Expenses

Expense	Amount (\$)



Savings & Extra Debt Payments

Goal/Account	Amount Saved (\$)

- Total Income: \$ _____
- Total Expenses: \$ _____

Reflections & Adjustments for Next Month:





Month 3

Income

Source	Amount (\$)

Fixed Expenses

Expense	Amount (\$)

Variable Expenses

Expense	Amount (\$)



Savings & Extra Debt Payments

Goal/Account	Amount Saved (\$)

- Total Income: \$ _____
- Total Expenses: \$ _____

Reflections & Adjustments for Next Month:

