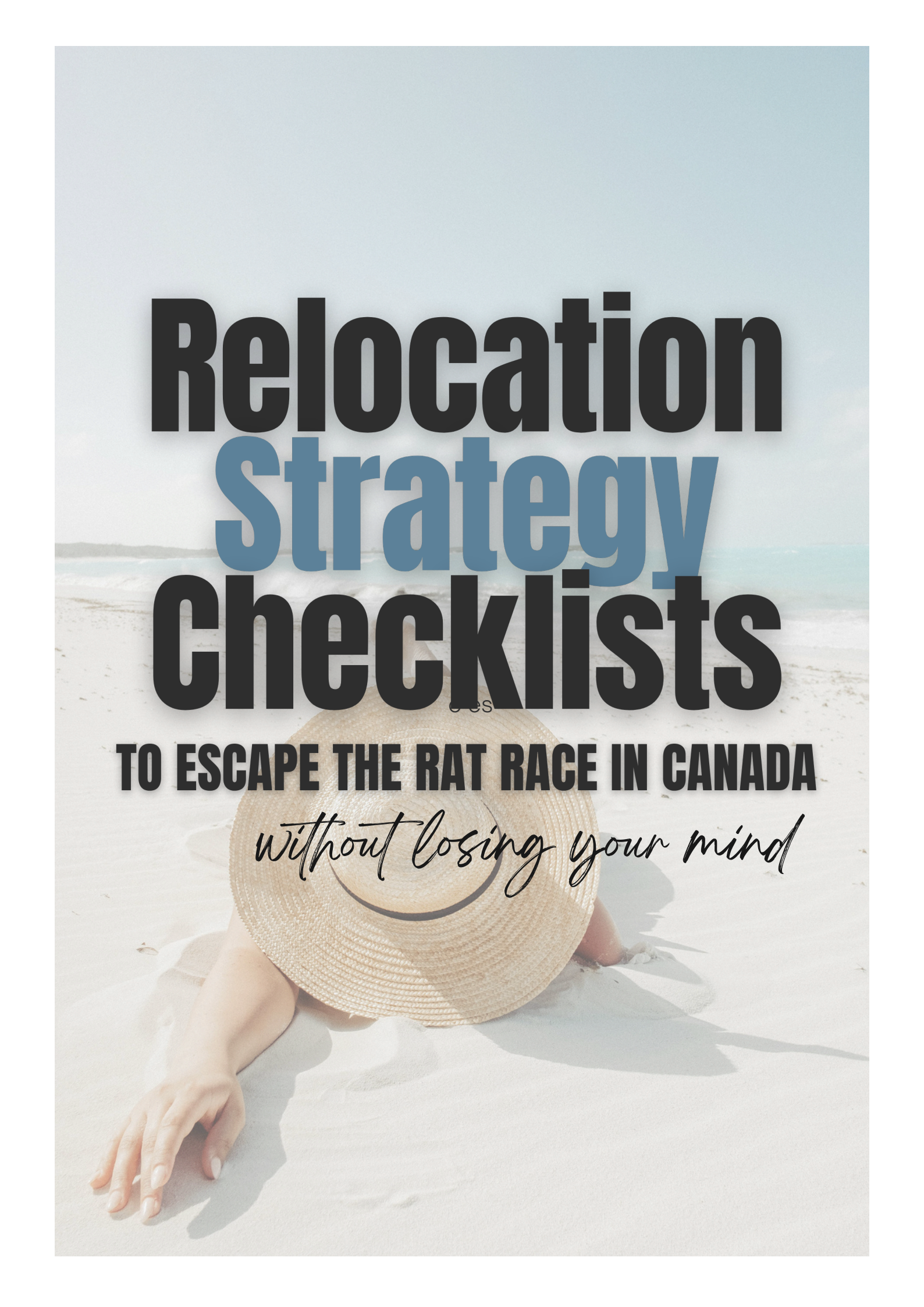




Relocation Strategy Checklists

TO ESCAPE THE RAT RACE IN CANADA

without losing your mind

Is leaving Canada right for you?

if you are here it's because you have
been considering leaving Canada.

But you have no idea where to start!'

these are the monthly checklists I made after
I moved my daughter and I to Mexico in 2021!

...with no idea what I was doing,
what I needed to do,
or when it needed to be done! .

these checklists have helped many other
new expats keep their move organized and
on point!

**stay tuned and make sure
you are on my email
list for more HOW TO
information on
relocation and TIPS!**



6-12 MONTHS BEFORE

THERE IS ALOT OF THINGS YOU WILL BE ADDING TO THIS LIST OVER THE COMING MONTHS, GETTING A HEAD START NOW, WILL SAVE COUNTLESS STRESS LATER!

- ☐ Begin researching where you would like to live
- ☐ Plan an EXPLORATION TRIP, to check out the different areas, schools etc.
- ☐ Find a RELOCATION CONSULTANT if necessary.
- ☐ If you own your home, decide whether you will be selling or renting it out
- ☐ Create a FILE FOLDER system for all your important Documents
- ☐ Set up your EMERGENCY FUND Savings Plan this mistake!
- ☐ It's never too early to start decluttering and either selling or donating
- ☐ If your Company is relocating you, what are your expenses, what are theirs
- ☐ Do any Passports need Renewing? You can generally renew within 6 months
- ☐
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4-6 MONTHS BEFORE

WELL, YOU'RE AT THE HALFWAY MARK! THINGS ARE GETTING MORE AND MORE REAL!

- [illegible]

2-3 MONTHS BEFORE

YOU'RE GETTING CLOSE! YOU GOT THIS!

- ☐ Contact your local Health Department about any required vaccines
- ☐ Arrange and final family dental appointments or health checkups
- ☐ Glasses or Contact Lens prescriptions
- ☐ If taking Pets, research vaccines, import fees, quarantine laws
- ☐ Airline approved Travel Crate
- ☐ Create a BUDGET for where you are going to be living
- ☐ Take a pre-trip if possible to scout out areas, communities, locations
- ☐ Create payment plans for any ongoing bills that will continue
- ☐ Gather all your important documents
- ☐ If shipping vehicle, apply for any necessary permits
- ☐ If driving, research Insurance requirements
- ☐ Book your Airline Reservations
- ☐ Book any necessary Car Rentals
- ☐ Have your Temporary Accommodations arranged if you will be scouting
- ☐ Research and purchase your International Travel Insurance Plans
- ☐ Research International Health Insurance Options
- ☐ If you have any medical requirements ensure they will be available
- ☐ Research to ensure any dietary needs can be met
- ☐
- ☐
- ☐
- ☐

1 MONTH BEFORE

THIS IS IT! THE FINAL COUNTDOWN

- [illegible]

well done!

you are well on your way
to organizing your relocation!

...remember this is your move, and it doesn't
matter how fast or slow you go, making sure
you do it right is important

I made all the mistakes...and wish I had
these checklists to guide me through the process
you will feel messy, overwhelmed and stressed,
let's do our best to keep you calm, so
you can be excited about your new path!

...you can do this!



REMINDER
everyday you wait is a day
you lose

Got it!

A large, light-colored straw hat with a wide brim is positioned in the lower half of the image. The background is a bright, sandy beach with a clear blue sky and a calm sea in the distance. The text is overlaid on the upper half of the image.

12^{month} RELOCATION planning *bonus* Calendar

06

“so you’ve decided you want to leave....
now let’s map it all out!...”

JUNE
2025

SUNDAY	MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SATURDAY
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8	9	10	11	12	13	14
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TO DO



NOTE



07

JULY
2025

SUNDAY	MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SATURDAY
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TO DO

NOTE

08

AUGUST
2025

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TO DO

NOTE

09

SEPTEMBER
2025

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TO DO

NOTE

10

OCTOBER
2025

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TO DO

NOTE

11

NOVEMBER
2025

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TO DO

NOTE

12

DECEMBER
2025

SUNDAY	MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SATURDAY
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TO DO

NOTE

01

JANUARY
2026

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TO DO

NOTE

02

FEBRUARY
2026

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TO DO

NOTE

03

MARCH
2026

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TO DO

NOTE

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APRIL
2026

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TO DO

NOTE

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MAY
2026

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06

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TO DO

NOTE



Looking for the 3 BEST Relocation friendly Countries for Canadians?

click below and YOU WILL LOVE #3

[Click Here!](#)

don't forget to ADD a tab in
your Relocation Binder!