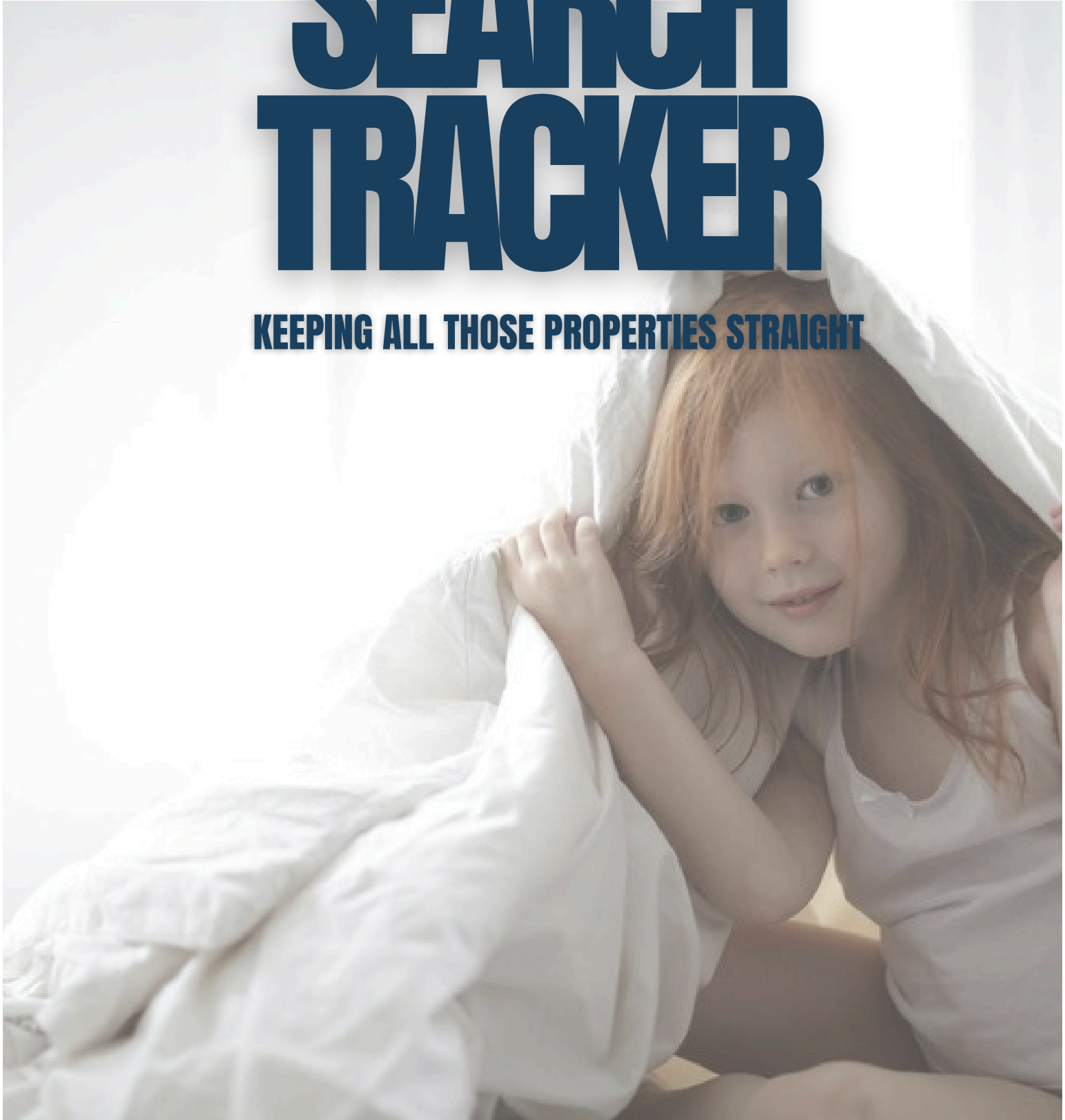


HOME SEARCH TRACKER

KEEPING ALL THOSE PROPERTIES STRAIGHT

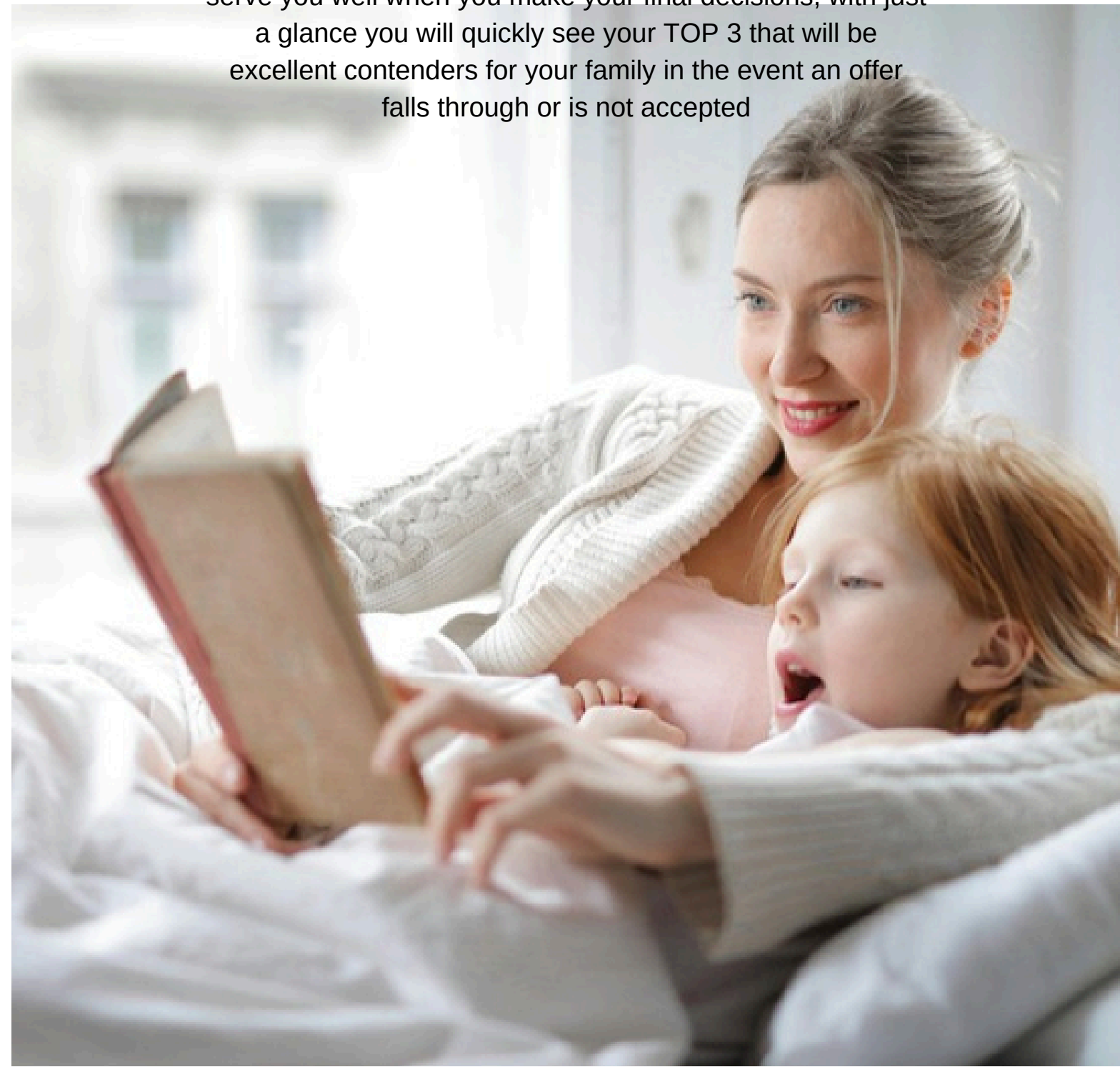


HOW TO USE YOUR HOME SEARCH TRACKER

Home Shopping can be a daunting task, the average person looks at over 50 properties before they find THE ONE!

This Tracker has been designed especially with you in mind! Not only does it keep track of choosing the right realtor to meet your needs, but it also keeps track of properties you look at, which details spoke to you most, your MUST HAVES and your not so much.

Ultimately having all your property details close at hand will serve you well when you make your final decisions, with just a glance you will quickly see your TOP 3 that will be excellent contenders for your family in the event an offer falls through or is not accepted



Realtor Interview Checklist

SPECIALIZES IN (CONDOS, 1ST TIME HOMEBUYERS, FARMS)...IF YOU ARE LOOKING AT CONDOS YOU DO NOT WANT AN AGENT THAT SPECIALIZES IN FARMLAND)

MY REAL ESTATE AGENT MUST BE (EX. FLEXIBLE, EXCELLENT NEGOTIATING SKILLS, POOL OF SELLERS TO HELP US FIND PERFECT HOME)

<input type="checkbox"/>	_____	<input type="checkbox"/>	_____
<input type="checkbox"/>	_____	<input type="checkbox"/>	_____
<input type="checkbox"/>	_____	<input type="checkbox"/>	_____
<input type="checkbox"/>	_____	<input type="checkbox"/>	_____
<input type="checkbox"/>	_____	<input type="checkbox"/>	_____
<input type="checkbox"/>	_____	<input type="checkbox"/>	_____
<input type="checkbox"/>	_____	<input type="checkbox"/>	_____
<input type="checkbox"/>	_____	<input type="checkbox"/>	_____

I NEED OUR AGENT TO HAVE (EX. SUCCESSFUL SALES AND CLOSINGS, SOMEONE AVAILABLE FOR US IF SHE/HE NOT AVAILABLE)

Property: _____

Offer Made _____

Checklist

- Financial Advisor _____
- Real Estate Agent _____
- Pre Approval _____

- Down Payment _____
- House Insurance _____
- Lawner/Notary _____

Next Steps

- | | | |
|--|-----------------------------------|----------------------------------|
| <input type="checkbox"/> Financial Review | <input type="checkbox"/> Addendum | <input type="checkbox"/> Removed |
| <input type="checkbox"/> Home Inspection | <input type="checkbox"/> Addendum | <input type="checkbox"/> Removed |
| <input type="checkbox"/> Appraisal | <input type="checkbox"/> Addendum | <input type="checkbox"/> Removed |
| <input type="checkbox"/> Home Insurance | <input type="checkbox"/> Addendum | <input type="checkbox"/> Removed |
| <input type="checkbox"/> Title Insurance | <input type="checkbox"/> Addendum | <input type="checkbox"/> Removed |
| <input type="checkbox"/> House Sale | <input type="checkbox"/> Addendum | <input type="checkbox"/> Removed |
| <input type="checkbox"/> Closing Costs | <input type="checkbox"/> Addendum | <input type="checkbox"/> Removed |
| <input type="checkbox"/> Property Transfer Tax | <input type="checkbox"/> Addendum | <input type="checkbox"/> Removed |

Notes

Verify/Order Documents

- | | |
|--|--|
| <input type="checkbox"/> HOA/Condo | <input type="checkbox"/> Confirmed/Receipt |
| <input type="checkbox"/> Title | <input type="checkbox"/> Confirmed/Receipt |
| <input type="checkbox"/> Appraisal | <input type="checkbox"/> Confirmed/Receipt |
| <input type="checkbox"/> Home Warranty | <input type="checkbox"/> Confirmed/Receipt |
| <input type="checkbox"/> Utilities | <input type="checkbox"/> Confirmed/Receipt |
| <input type="checkbox"/> Inspection | <input type="checkbox"/> Confirmed/Receipt |
| <input type="checkbox"/> Down PMT verf'd | <input type="checkbox"/> Confirmed/Receipt |

Important Dates

- _____
- _____
- _____
- _____
- _____
- _____
- _____

Schedule Inspections/Walkthroughs

- Home Inspection | Date _____
- Inspection | Date _____
- Termite Inspection | Date _____
- Well/Septic Inspection | Date _____
- Condition Removal Date _____

- Oil Tank Inspection | Date _____
- Chimney | Date _____
- Final Walk-through | Date _____
- Offer Made _____
- Offer Accepted _____

dream home 2026

MY DREAM HOME PRICE RANGE

FAVORITE AREAS & NEIGHBORHOODS

1.

2.

3.

4.

5.

6.

AMENITIES & PARKS NEARBY

1.

2.

3.

4.

5.

6.

DEVELOPMENTS & NEW CONSTRUCTION

1.

2.

3.

4.

5.

6.

our dream home

CITY, PROVINCE, COUNTRY

NEIGHBORHOOD

HOUSE

CONDO

TOWNHOUSE

MUST HAVE

BEST AREAS



Property Address

property must haves

KITCHEN MUST HAVES

1.

2.

3.

4.

5.

6.

SIZE, BEDROOMS, ENSUITE, INLAW SUITE, INCOME POTENTIAL

1.

2.

3.

4.

5.

6.

YARD, GARDENS, OUTBUILDINGS, HOT TUB, GARAGE

1.

2.

3.

4.

5.

6.

property 1

PROPERTY ADDRESS

ABSOLUTELY NOTS

MUST HAVES

<input type="checkbox"/>	_____	<input type="checkbox"/>	_____
<input type="checkbox"/>	_____	<input type="checkbox"/>	_____
<input type="checkbox"/>	_____	<input type="checkbox"/>	_____
<input type="checkbox"/>	_____	<input type="checkbox"/>	_____
<input type="checkbox"/>	_____	<input type="checkbox"/>	_____
<input type="checkbox"/>	_____	<input type="checkbox"/>	_____
<input type="checkbox"/>	_____	<input type="checkbox"/>	_____
<input type="checkbox"/>	_____	<input type="checkbox"/>	_____

VISION FOR THE SPACE, POTENTIAL IMPROVEMENTS, PRICE CHANGES

property address



FAVORITE THINGS ABOUT THIS PROPERTY

what i loved most about this property....

1	
2	
3	
4	
5	

WHAT I LOVE MOST

List what you immediately fell in love with, or didn't....

	LOVE	DONT LOVE
1		
2		
3		

Property Details (garage, size, pool, sheds, garden, driveway details, curb appeal

--

Property address

needs repairs or improvements

potential labour, material costs, price adjustment

Property Details

A HANDY PLACE TO KEEP TRACK OF ALL OF THE IMPORTANT DETAILS
OF YOUR TOP 3!

NOTES

HOUSE 1

HOUSE 2

HOUSE 3

PURCHASE
PRICE

PROPERTY
TAXES

OFFER PRICE

PROPERTY ADDRESS:

NEIGHBORHOOD:

SCHOOL DISTRICT:

MY NOTES

the
RealLife
ADVISOR

CHANGING LIVES AND LEVELING UP OUR INCOME POTENTIAL

A large grid of small dots for taking notes, covering the majority of the page below the header.

property 2

PROPERTY ADDRESS

ABSOLUTELY NOTS

FAVORITE THINGS ABOUT THIS PROPERTY

<input type="checkbox"/>	_____	<input type="checkbox"/>	_____
<input type="checkbox"/>	_____	<input type="checkbox"/>	_____
<input type="checkbox"/>	_____	<input type="checkbox"/>	_____
<input type="checkbox"/>	_____	<input type="checkbox"/>	_____
<input type="checkbox"/>	_____	<input type="checkbox"/>	_____
<input type="checkbox"/>	_____	<input type="checkbox"/>	_____
<input type="checkbox"/>	_____	<input type="checkbox"/>	_____
<input type="checkbox"/>	_____	<input type="checkbox"/>	_____

VISION FOR THE SPACE, POTENTIAL IMPROVEMENTS, PRICE CHANGES

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MY NOTES

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property 3

PROPERTY ADDRESS

ABSOLUTELY NOTS

FAVORITE THINGS ABOUT THIS PROPERTY

<input type="checkbox"/>	_____	<input type="checkbox"/>	_____
<input type="checkbox"/>	_____	<input type="checkbox"/>	_____
<input type="checkbox"/>	_____	<input type="checkbox"/>	_____
<input type="checkbox"/>	_____	<input type="checkbox"/>	_____
<input type="checkbox"/>	_____	<input type="checkbox"/>	_____
<input type="checkbox"/>	_____	<input type="checkbox"/>	_____
<input type="checkbox"/>	_____	<input type="checkbox"/>	_____
<input type="checkbox"/>	_____	<input type="checkbox"/>	_____

VISION FOR THE SPACE, POTENTIAL IMPROVEMENTS, PRICE CHANGES

property address

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4	
5	

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TAXES

OFFER PRICE

PROPERTY ADDRESS:

NEIGHBORHOOD:

SCHOOL DISTRICT:

MY NOTES

the
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ADVISOR

CHANGING LIVES AND LEVELING UP OUR INCOME POTENTIAL

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property 4

PROPERTY ADDRESS

ABSOLUTELY NOTS

FAVORITE THINGS ABOUT THIS PROPERTY

<input type="checkbox"/>	_____	<input type="checkbox"/>	_____
<input type="checkbox"/>	_____	<input type="checkbox"/>	_____
<input type="checkbox"/>	_____	<input type="checkbox"/>	_____
<input type="checkbox"/>	_____	<input type="checkbox"/>	_____
<input type="checkbox"/>	_____	<input type="checkbox"/>	_____
<input type="checkbox"/>	_____	<input type="checkbox"/>	_____
<input type="checkbox"/>	_____	<input type="checkbox"/>	_____
<input type="checkbox"/>	_____	<input type="checkbox"/>	_____

VISION FOR THE SPACE,

FAVORITE THINGS ABOUT THIS PROPERTY

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PURCHASE
PRICE

PROPERTY
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NEIGHBORHOOD:

SCHOOL DISTRICT:

MY NOTES

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ADVISOR

CHANGING LIVES AND LEVELING UP OUR INCOME POTENTIAL

A large grid of small dots covering the majority of the page, intended for taking notes. The dots are arranged in a regular, repeating pattern.

property 5

PROPERTY ADDRESS

ABSOLUTELY NOTS

FAVORITE THINGS ABOUT THIS PROPERTY

<input type="checkbox"/>	_____	<input type="checkbox"/>	_____
<input type="checkbox"/>	_____	<input type="checkbox"/>	_____
<input type="checkbox"/>	_____	<input type="checkbox"/>	_____
<input type="checkbox"/>	_____	<input type="checkbox"/>	_____
<input type="checkbox"/>	_____	<input type="checkbox"/>	_____
<input type="checkbox"/>	_____	<input type="checkbox"/>	_____
<input type="checkbox"/>	_____	<input type="checkbox"/>	_____
<input type="checkbox"/>	_____	<input type="checkbox"/>	_____

VISION FOR THE SPACE, POTENTIAL IMPROVEMENTS, PRICE CHANGES

property address



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PRICE

PROPERTY
TAXES

OFFER PRICE

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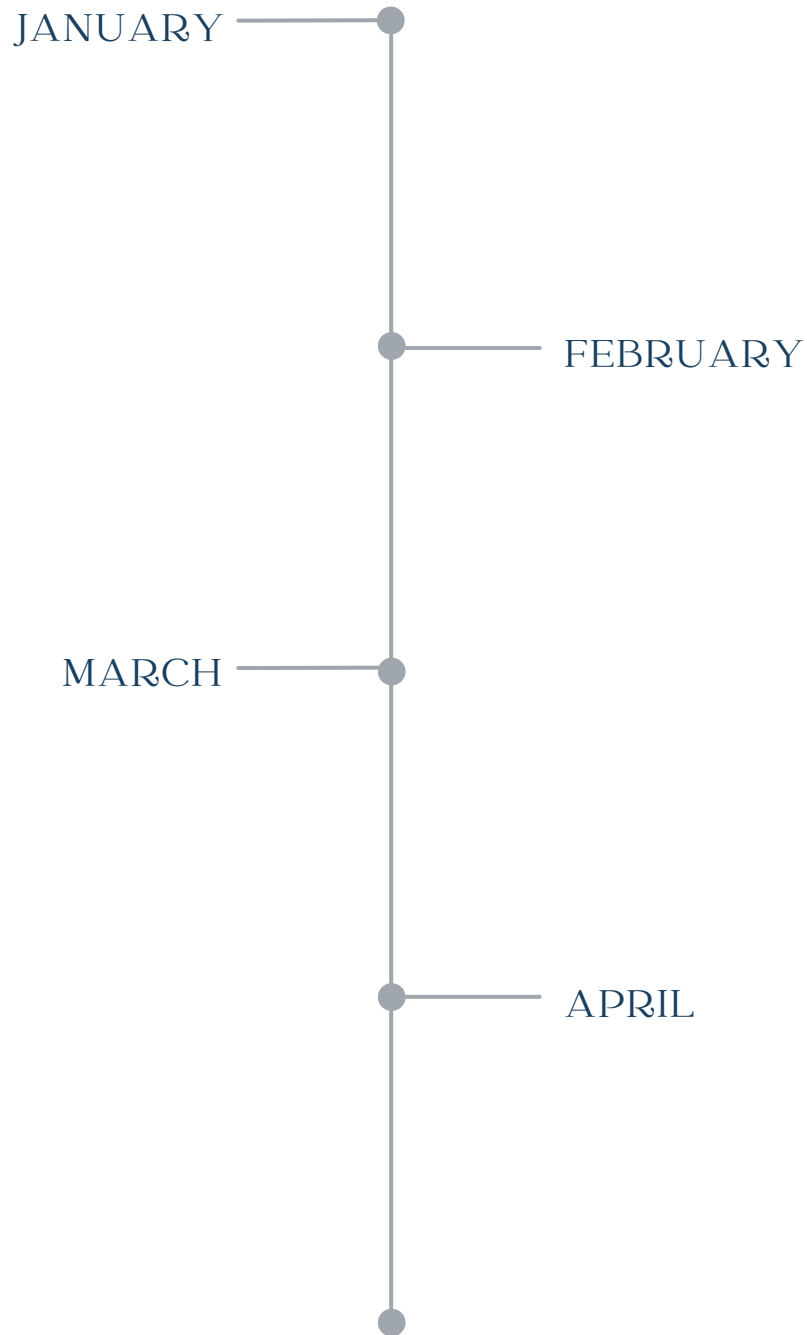
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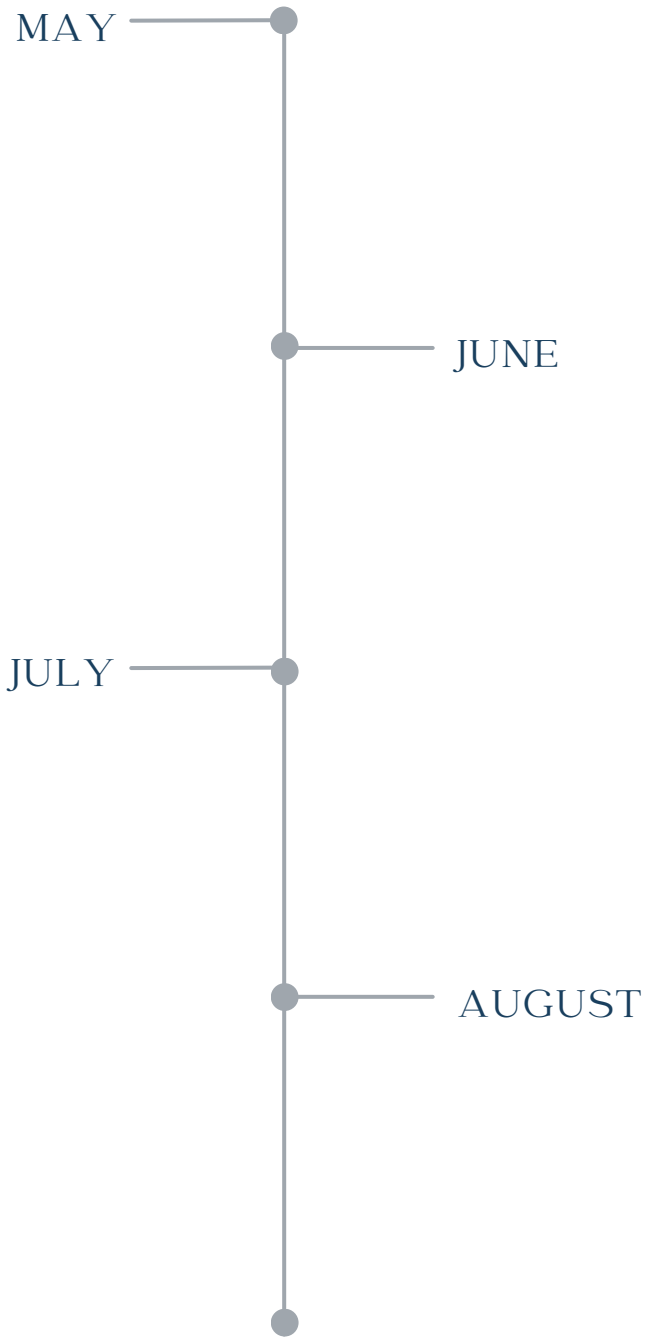
movetimeline

WRITE OUT WHAT YOU WANT YOUR MOVE OR RELOCATION TIMELINE TO LOOK LIKE, DON'T WORRY YOU CAN SWITCH IT UP AS YOU GO!



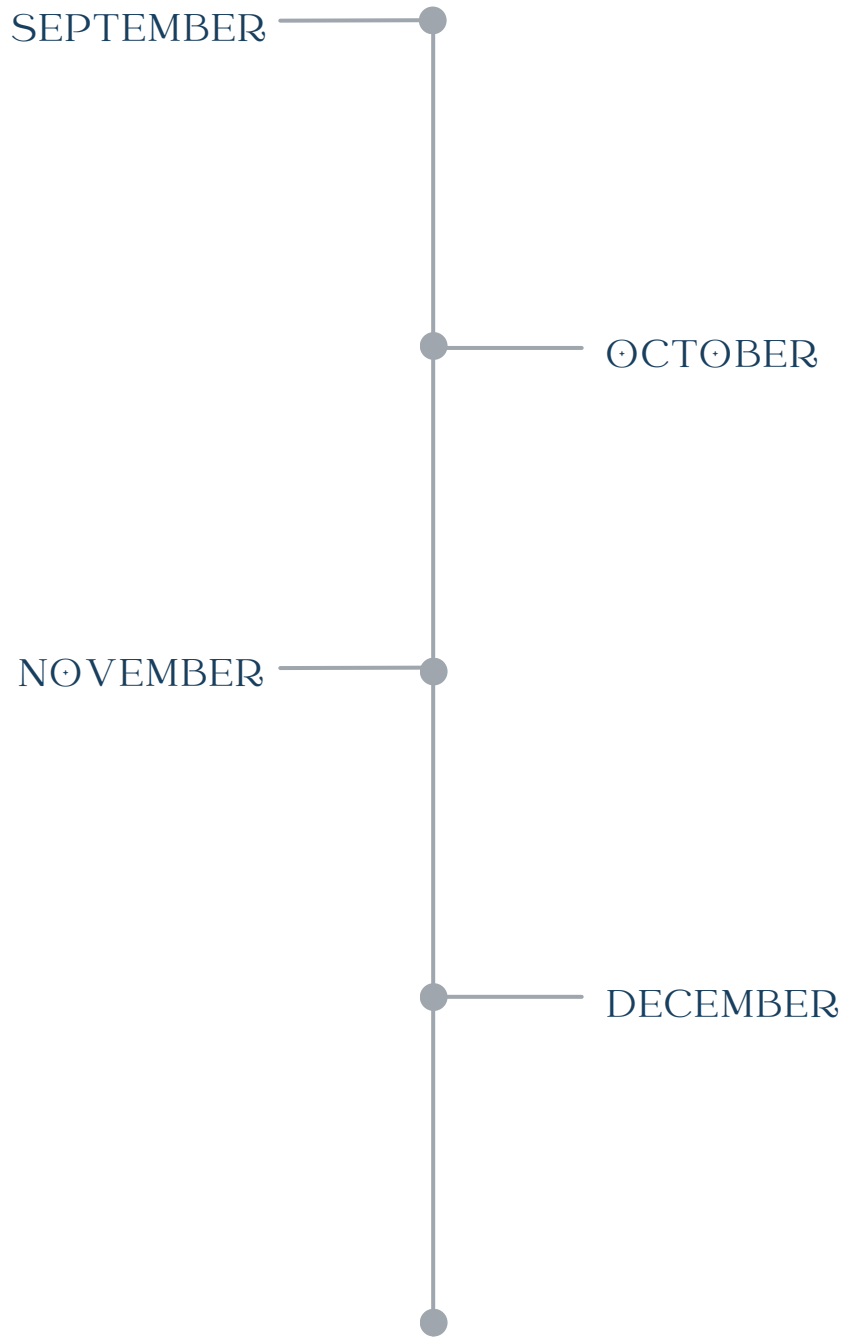
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movetimeline

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2026

CALENDAR

january

S	M	T	W	T	F	S
				1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	31

february

S	M	T	W	T	F	S
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28

march

S	M	T	W	T	F	S
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30	31				

april

S	M	T	W	T	F	S
			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30		

may

S	M	T	W	T	F	S
					1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30
31						

june

S	M	T	W	T	F	S
	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30				

july

S	M	T	W	T	F	S
			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30	31	

august

S	M	T	W	T	F	S
						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30	31					

september

S	M	T	W	T	F	S
		1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30			

october

S	M	T	W	T	F	S
				1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	31

november

S	M	T	W	T	F	S
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30					

december

S	M	T	W	T	F	S
		1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30	31		

GOOD LUCK IN YOUR HOME SEARCH!

if you are here it's because you are starting your home search!

Thank you for trusting me in your homesearch strategy, stay tuned as more great information drops in your inbox!

As a seasoned Real Estate Investor I found endless gaps where additional information would have made my search and process so much easier.

Many things I have learned along the way by making mistakes that you don't have to make with information to lead your way.

As a Financial and Mortgage Advisor my entire career I am passionate about helping everyday families build wealth, create legacy, save money through strategies and how to implement them!

I hope you find the content I have created helpful in your journey!



REMINDER

everyday you wait is a day
you lose

Got it!