Find Your Way Around Your Dashboard

A quick reference to the main areas of Savvy Funnels. Menu labels may change as the platform develops.

Start at your dashboard

1. Log in to Savvy Funnels and look at the main navigation menu.
2. Open Sites when you want to work on sales funnels or websites.
3. Open Emails to find newsletters and email campaigns.
4. Open Assets to find files and other content resources, where available.
5. Open Automations to find automation rules and workflows.

Find account settings

1. Select your profile picture in the top-right corner.
2. Choose Settings to review account-level options, including Profile, Emails and Notifications where available.

Find your uploaded files

1. Go to Assets, then Files.
2. Use the search box or file filters to find images, PDFs and other uploads.
3. Select a file to see its details. Use the three-dot menu for available file actions.

Before You Finish

[ ] You can find the main sections you use most often.

[ ] You know where account settings and uploaded files live.

Need help? Email megan@savvyfunnels.co.uk or visit the Savvy Funnels community.