

SBC SOLUTIONS LLC STRUCTURE BEFORE FUNDING™

Schedule C Mid-Year Business Readiness Review

Build Your Structure Before Tax Season

This assessment helps sole proprietors and single-member LLCs evaluate whether their bookkeeping, tax records, and business structure are on track before year-end.

1. Income

- Income is current and recorded.
- Business deposits match my records.
- Separate business bank account.
- I know my year-to-date revenue.

2. Expenses

- Expenses are categorized.
- Mileage is tracked.
- Receipts are organized.
- Equipment purchases documented.
- Home office records maintained (if applicable).

3. Bookkeeping

- Profit & Loss is current.
- Bank accounts reconciled.
- Records backed up electronically.

4. Tax Planning

- Estimated profit calculated.
- Taxes set aside.
- Estimated tax payments reviewed.
- Meeting with tax professional planned.

5. Business Structure

- EIN active.

- Licenses current.
- Insurance reviewed.
- Contracts organized.

6. Funding Readiness

- Financial statements available.
- Budget prepared.
- Cash flow reviewed.
- Funding goals identified.
- Business plan updated.

Business Readiness Score

0–10: Your business needs additional structure.

11–20: You're making progress but should strengthen key areas.

21+: Your business has a solid foundation for tax planning and future funding opportunities.

Schedule Your Structure Before Funding™ Business Review

(Add your QR code here)

Learn the Rules • Play the Game • Gain the Wealth

SBC Solutions LLC