SECOND FINANCIAL LIFE™

Your Starting Point

60+: Where do I go from here?

Take 10 minutes. Write one honest sentence for each question.
Print and write, or type in the spaces and save your copy.

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01 What concerns me most about money today?

Example: “I have some savings, but I am afraid of making the wrong next move.”

02 What would I like to change in my next chapter?

Example: “I want useful paid work, with time left for my family.”

03 What can I build on?

Example: “People trust my judgement. I can learn the online tools I need, one step at a time.”

04 What is one action I can take in the next 48 hours?

Example: “I will ask a former colleague for a 15-minute conversation about a problem I could help solve.”

I will do it on: _____ at: _____

ONE STEP. THEN THE NEXT.

Take your step. In seven days, ask: What did I do? What did I learn?
Your experience matters. You are allowed to learn something new.

Want help turning your answers into a personal plan?

Explore private coaching or text START on WhatsApp.

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Examples, not testimonials. Your answers can stay private.
A reflection tool. No income or investment outcome is promised.