

Memberships & Subscriptions

You probably have more memberships and subscriptions than you realize.

Gym membership. Professional associations. Club memberships. Magazine subscriptions. Loyalty programs. Associations. Newsletters.

Some charge monthly. Some charge annually. Some auto-renew without you even noticing.

When you die, these don't cancel automatically. They keep charging your bank account or credit card until someone notices and cancels them.

Your executor needs to know what memberships you have so they can cancel them and stop the charges.

This section is different from the digital subscriptions we covered earlier (Netflix, Spotify, etc.). This is about physical memberships - places you go, organizations you belong to, and services you use in person.

WHY THIS MATTERS

If your executor doesn't know you have a gym membership, your estate might pay \$60 a month for a year before someone notices. If they don't know you're a member of a professional association, they might miss out on death benefits or insurance that comes with membership.

By documenting your memberships, you're saving your estate money and making sure nothing is missed.

Let's write them down.

Your Memberships & Subscriptions

Memberships and subscriptions to cancel, claim, or transfer, so the estate stops paying for them.

GYM / FITNESS 1

GYM NAME

MEMBERSHIP NUMBER

LOCATION

MEMBERSHIP TYPE

PAYMENT METHOD

CUSTOMER SERVICE PHONE

GYM / FITNESS 2

GYM NAME

MEMBERSHIP NUMBER

LOCATION

MEMBERSHIP TYPE

PAYMENT METHOD

CUSTOMER SERVICE PHONE

CLUB / ASSOCIATION 1

VFW, American Legion, Rotary, golf or bowling club, etc. Some include death benefits or insurance.

NAME

MEMBERSHIP NUMBER

Your Memberships & Subscriptions (cont.)

CONTACT PHONE

MEMBERSHIP TYPE

PAYMENT METHOD

DEATH BENEFITS / INSURANCE?

CLUB / ASSOCIATION 2

NAME

MEMBERSHIP NUMBER

CONTACT PHONE

MEMBERSHIP TYPE

PAYMENT METHOD

DEATH BENEFITS / INSURANCE?

PROFESSIONAL ASSOCIATION

CPA, Law Society, Medical Association, etc. May include indemnity insurance or death benefits.

NAME

MEMBERSHIP NUMBER

CONTACT PHONE

INDEMNITY / DEATH BENEFITS?

MAGAZINE / NEWSPAPER SUBSCRIPTIONS

PUBLICATION 1 + SUBSCRIBER NUMBER

FREQUENCY / PAYMENT

Your Memberships & Subscriptions (cont.)

PUBLICATION 2 + SUBSCRIBER NUMBER

FREQUENCY / PAYMENT

LOYALTY PROGRAMS

Airline miles, hotel points, store rewards, etc. Points may be transferable.

PROGRAM 1 + MEMBERSHIP NUMBER

POINTS BALANCE / TRANSFERABLE?

PROGRAM 2 + MEMBERSHIP NUMBER

POINTS BALANCE / TRANSFERABLE?

STORAGE UNIT

Your executor needs to access and clear out any storage unit.

STORAGE FACILITY

UNIT NUMBER

LOCATION / ADDRESS

ACCESS CODE / KEY LOCATION

PAYMENT METHOD

WHAT'S STORED / CONTACT PHONE

PARKING PERMITS

LOCATION

PERMIT NUMBER

Your Memberships & Subscriptions (cont.)

RENEWAL DATE

PAYMENT METHOD

OTHER MEMBERSHIPS

TYPE 1 + PROVIDER

MEMBERSHIP NUMBER / PHONE

TYPE 2 + PROVIDER

MEMBERSHIP NUMBER / PHONE

NOTES: ANYTHING ELSE ABOUT MEMBERSHIPS OR SUBSCRIPTIONS