

INSURANCE

Check-Up

CHALLENGE



A SIMPLE CHECKLIST FOR
PEACE OF MIND



HOME

Is your home properly protected?



AUTO

Do you have the right
coverage on the road?



FLOOD

Do you know what
isn't covered?



LIABILITY

Are your assets
protected?



FAMILY

Is your family
financially secure?



A FEW MINUTES
TODAY CAN PREVENT
BIG SURPRISES
TOMORROW.



BE PREPARED.
BE PROTECTED.
BE CONFIDENT.





Insurance Check-Up Challenge



How protected is your family?

Take 5–10 minutes to complete this checklist. You might discover a gap before it becomes an expensive claim.



Homeowners/Renters

- ☐ Do I know my deductible(s)? If yes, what are they? _____
- ☐ Do I know if I have separate Wind/Hail or Hurricane deductibles? If yes, what is it? _____
- ☐ Do I know if my roof is covered as Replacement Cost or Actual Cash Value? _____
- ☐ What is my dwelling coverage at? _____
- ☐ Have I updated my policy for any renovations or additions? If yes, what have you done and when? _____
- ☐ Have I reviewed my policy within the last 12 months? _____



Water & Flood

- ☐ Do I know the difference between water damage and flood damage? _____
- ☐ Do I know that standard homeowners insurance does NOT cover flooding? _____
- ☐ Have I checked whether flood insurance makes sense for my area? _____



Auto Insurance

- ☐ Do I have enough liability coverage to protect my assets? _____
- ☐ Do I carry Uninsured/Underinsured Motorist Coverage? _____
- ☐ Do I know what rental reimbursement covers? _____
- ☐ What are my current deductibles? _____



Personal Property

- ☐ Are expensive jewelry, firearms, collectibles, or electronics properly insured? _____
- ☐ Have I taken photos or videos of my belongings for documentation? _____
- ☐ Do I have receipts or appraisals for valuable items? _____



Family Protection

- ☐ Does everyone in my household know where our insurance policies are? _____
- ☐ Do I have an emergency contact list? _____
- ☐ Have I created a home inventory? _____



Bonus Points

- ☐ I know who to call if I have a claim. _____
- ☐ I know what isn't covered by my policies. _____
- ☐ I have asked questions instead of assuming I'm covered. _____

Reach out to Meagan for a complimentary review of your current policy(s).

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