



Getting Started!

Welcome to your Cash Flow Snapshot Tool.

This tool is designed to help you reconnect with your business finances without pressure, complexity, or overwhelm. There's no "right" or "wrong" way to use it. The goal is awareness.

How to Access Tool

1. Click the access link below.
2. When the file opens, create your own personal copy.
3. Begin by reviewing the **How to Use** tab.
4. When ready, move to the **Financial Flow** tab and enter your information at your own pace.

You can return to this tool anytime you want clarity around what's coming in, what's going out, and what needs attention next.

May you stay in financial flow and clarity,

Montrelle L & Edwinna F
Due North Creatively

👉 Access Your Cash Flow Snapshot Tool Below ↓

[\[https://docs.google.com/spreadsheets/d/1b8A17WNq0gPbWZXT_jJVobyVDBvv2QUXWuNTx27DN3M//copy\]](https://docs.google.com/spreadsheets/d/1b8A17WNq0gPbWZXT_jJVobyVDBvv2QUXWuNTx27DN3M//copy)

(You'll be prompted to make your own copy before entering any information.)

Support

If you have trouble accessing your tool or have questions along the way, you can reach out at: **ItsIndependentWealth@outlook.com**