

THE AI TAX FREEDOM PROTOCOL (2025-2026)

"Organize. Analyze. File. Reclaim."

STEP 1: THE DIGITAL SHOEBOX (Organize)

Stop searching for receipts. We use AI to scrape your bank accounts for hidden deductions.

1. **Download the Organizer:** <https://rocketmoney.com/join/syhi9kJUO8>
2. **Action:** Sync all bank accounts.
3. **Critical Filter:** Go to "Spending" > Export to CSV.

STEP 2: THE AI AUDIT (Analyze)

You don't need a CPA to find categories. You need a robot. Copy your CSV data from Step 1. Paste it into ChatGPT or Gemini with this EXACT prompt:

THE "IRONCLAD" PROMPT: "I am acting as a sole proprietor. Below is my transaction history for 2025. Please analyze these expenses and categorize them strictly according to IRS Schedule C categories (e.g., Advertising, Legal/Professional Services, Office Expenses, Supplies).

RULES:

1. Flag any transaction that looks like a 'Personal Meal' vs 'Business Meal'.
2. Total up each Category.
3. Identify any potential 'Home Office' deductions based on internet/utility providers.
4. Output the final data in a clean table format ready for tax entry."

STEP 3: THE FILING (Execute)

Don't pay TurboTax \$300 to press buttons. Use the same software professional tax preparers use, but for a fraction of the cost.

- **Access the Portal:** <https://novaemoney.com/blessedup/taxprep>
- **Action:** Input the totals from Step 2 into the Schedule C fields.

STEP 4: THE RECLAMATION (The "Missing Money")

Before you file, you must ensure you didn't miss any cash transactions or hidden expenses. We use **Keeper AI** to scan your bank statements. It automatically identifies "Write-Offs" that human accountants miss. 🙌 http://keepertax.go2cloud.org/aff_c?offer_id=25&aff_id=1994 Use this to clean your data before applying the strategies above.

STEP 5: THE FORTRESS (Protect)

You made money. Now hide it. If you operated as a sole prop this year, you overpaid in taxes.

- **Launch Your LLC:** <https://novaemoney.com/blessedup/start-llc>
- **Get Business Funding:** <https://novaemoney.com/blessedup/business-funding-programs>