



DIAGNOSTIC FORM

Find Your Perfect Solution Match

Thank you for considering our Smart Problem-Solving Service. This form helps us understand your exact situation so we can recommend the right service and create a custom solution tailored to YOU.

Please answer honestly and in as much detail as possible. The more we know, the better we can help.

Estimated completion time: 10-15 minutes

SECTION A: Quick Qualifier

1. What's your name?

2. What's your email address?

3. What's your current situation? (Choose one)

- I'm employed but want to start something on the side
- I'm a freelancer/solopreneur with an existing business
- I have a small team (2-10 people)
- I'm between jobs and exploring options
- Other: _____

4. On a scale of 1-10, how urgent is solving this problem? (1 = Just exploring, 10 = Need help YESTERDAY)

- 1 2 3 4 5 6 7 8 9 10

5. What's your budget range for solving this? (Choose one)



- Under \$500
 - \$500 - \$1,500
 - \$1,500 - \$3,000
 - \$3,000 - \$5,000
 - \$5,000+
 - Not sure yet
6. What's your preferred working style? (Choose one)
- "Tell me what to do and I'll execute it myself"
 - "Guide me step-by-step and keep me accountable"
 - "I want you to handle the heavy lifting"

SECTION B: The Problem Deep-Dive

7. In one sentence, what's the biggest challenge you're facing right now?

8. Tell me the story. When did this problem start and how has it evolved? (Be as detailed as possible)

9. What have you already tried to solve? Why didn't it work?



10. How is this problem affecting you emotionally and financially?

11. What would success look like? Be specific. (For example: "I want to make \$5,000/month consistently" or "I want to stop feeling overwhelmed every Sunday night")

12. What's stopping you from solving this on your own? (Choose all that apply)

- Lack of knowledge (I don't know what to do)
- Lack of clarity (I know what to do but not how to do it)
- Lack of accountability (I start but never finish)
- Lack of time (I'm too busy putting out fires)
- Lack of confidence (I'm afraid of making mistakes)
- Lack of systems (Everything is manual and messy)
- Other: _____

13. If you could wave a magic wand, what would be different in 30 days?

14. Is there anything else I should know about your situation?



SECTION C: Passion & Skills Assessment

(Complete this section ONLY if you want to turn a passion or skill into a business)

15. Do you have a skill, hobby, or passion you want to monetize?

- Yes → Continue to Question 16
- No → Skip to Section D

16. What are your top 3 skills or passions? (Rank by enjoyment and proficiency)

Skill/Passion 1: _____

Skill/Passion 2: _____

Skill/Passion 3: _____

17. Have you ever earned money from any of these? If yes, how?

18. Who naturally asks you for help or advice related to these skills?

19. What's the #1 question people ask you about this topic?

20. Imagine you could only do ONE thing with this skill for the next year. What would it be?

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SECTION D: Business Vision & Goals

(Complete this section if you have an existing business or want to start one)

21. Do you currently have a business?

- Yes, established (2+ years)
- Yes, just starting (under 2 years)



No, but I want to start one

No, just exploring

22. If you have a business, what's your monthly revenue average?

Under \$1,000

\$1,000 - \$5,000

\$5,000 - \$10,000

\$10,000 - \$25,000

\$25,000 - \$50,000

\$50,000+

Not applicable

23. Where do you want to be in 12 months? (Revenue, team size, lifestyle, etc.)

24. What's your biggest strength right now?

25. What's your biggest weakness or gap?

26. Do you have any partners, team members, or contractors helping you?

No, I'm solo

Yes, 1-2 people

Yes, 3-5 people

Yes, 6+ people

SECTION E: The Service Matching

27. Based on everything you've shared, which of these sounds most like you? (Choose one)



- Option A: *"I have a specific problem I need solved NOW. I know what's wrong but I don't know how to fix it. I need a clear action plan and someone to guide me through execution step-by-step."*
- Option B: *"I have a passion or skill I want to turn into a business. I'm creative, I love what I do, but I have no idea how to package it, price it, or find customers. I need a complete launch roadmap."*
- Option C: *"I'm serious about building a REAL business. I need everything: strategy, financials, marketing systems, and ongoing support. I want a comprehensive blueprint and a partner to help me build it right."*
- Option D: *"I'm not sure. I need you to tell me what I need based on my answers."*

28. How soon are you looking to start?

- Immediately (this week)
- Within 2 weeks
- Within 30 days
- Just researching for now

29. How did you hear about me?

- Social Media (which platform? _____)
- Friend/Colleague referral
- Search engine
- Other: _____

Thank You!

Thank you for completing the form! Here's what happens next:

- **Step 1:** We analyze your answers (within 24 hours)
- **Step 2:** We email you a personalized recommendation
- **Step 3:** You choose the service that fits you best
- **Step 4:** We get to work solving your problem!
- **Please send the completed form to: contact@financefreedomguide.online**

We look forward to helping you on your journey!