

# Starter Wealth Plan Builder

Map Your Path to Financial  
Growth in Just 15 Minutes



**reebesthelp**

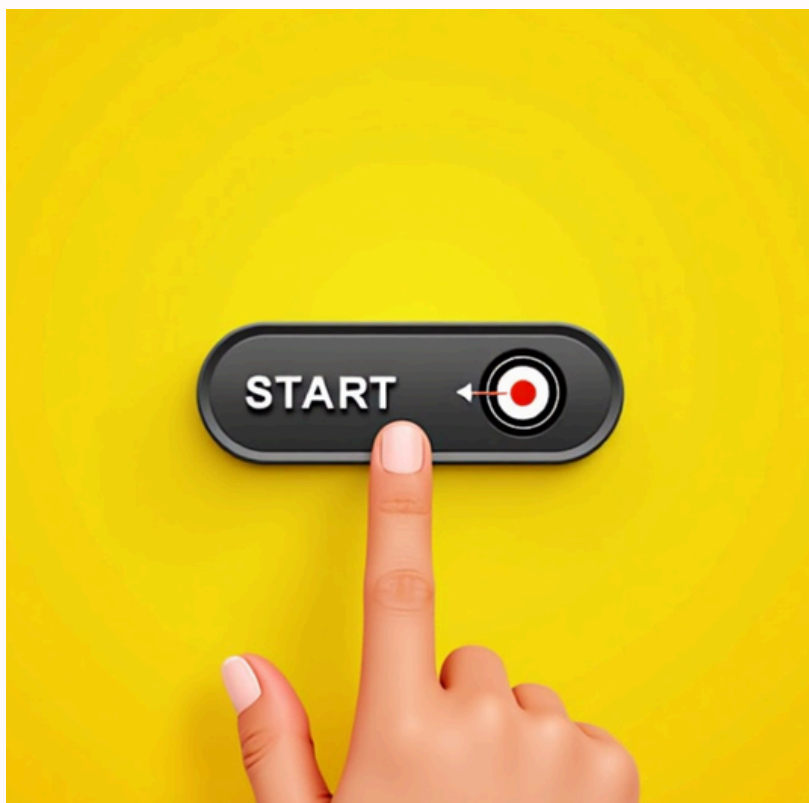
# WELCOME

## Welcome to the Starter Wealth Plan Builder

*Whether you're just beginning your wealth journey or looking to reset your financial foundation, this guide is here to help you create a simple, personalized roadmap.*

*In the next few pages, you'll define your goals, assess your current resources, and make a clear, actionable plan for building wealth over time.*

*You don't need perfection. Just a starting point—  
and this is it.*



# STEP 1: DEFINE WHAT WEALTH MEANS TO YOU

## Clarify Your Personal Wealth Vision

Wealth isn't just about money. It's about freedom, options, and living life on your terms. Before you build a plan, get clear on your "why."

### Journaling Prompts:

What does being wealthy mean to me?.....

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How would my life change if I reached financial independence? .....

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What do I want more of—time, flexibility, security, freedom? .....

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# STEP 2: CALCULATE YOUR STARTING POINT

## Know Where You Stand

You can't build a plan if you don't know your current position. Use this page to assess your financial foundation.

<i>Metric</i>	<i>Your Number</i>
<i>Monthly Income (net)</i>	\$
<i>Monthly Expenses (average)</i>	\$
<i>Total Debt</i>	\$
<i>Total Savings</i>	\$
<i>Passive Income (if any)</i>	\$

### Reflection:

What surprised you most? What needs to change immediately?

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# STEP 3: CHOOSE YOUR WEALTH BUILDING FOCUS


## Pick a Primary Wealth Strategy

You don't need to do everything at once. Choose one area to start building wealth based on your current life situation.

### STRATEGY

### WHY CHOOSE THIS?

- |                              |                                       |
|------------------------------|---------------------------------------|
| ✓ PAY OFF HIGH-INTEREST DEBT | ✓ FREE UP CASH FLOW AND REDUCE RISK   |
| ✓ START A SIDE HUSTLE        | ✓ CREATE NEW INCOME STREAMS           |
| ✓ SAVE/INVEST CONSISTENTLY   | ✓ BUILD LONG-TERM FINANCIAL STABILITY |
| ✓ CREATE PASSIVE INCOME      | ✓ EARN WHILE YOU SLEEP                |
| ✓ LEARN A HIGH-INCOME SKILL  | ✓ INCREASE YOUR EARNING POWER         |

 WHICH STRATEGY WILL YOU FOCUS ON FIRST? WRITE IT BELOW AND EXPLAIN WHY YOU CHOSE IT.

# STEP 4: SET ONE SIMPLE 30-DAY GOAL

Start Small. Win Big.

The best way to build momentum is with a small, clear goal you can complete within 30 days.

Example Goals:

- ✓ SAVE \$200 FROM MY PAYCHECK
- ✓ LAUNCH MY ETSY STORE
- ✓ READ ONE BOOK ON PERSONAL FINANCE
- ✓ PAY OFF ONE CREDIT CARD
- ✓ START INVESTING \$25/WEEK IN A ROTH IRA

 WRITE YOUR 30-DAY WEALTH GOAL:

GOAL: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

WHY IT MATTERS: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_





# RECAP + NEXT STEPS

## You Just Built a Wealth Plan!

Here's what you've done:

- ✓ Defined your version of wealth
- ✓ Assessed your current finances
- ✓ Chosen your wealth-building strategy
  - ✓ Set a 30-day goal
  - ✓ Made a simple action plan

🎯 Now it's time to implement.

**Go one step at a time. Stay consistent. Revisit this planner every month.**

You've built the structure. Now let's strengthen the foundation.

👉 Want to strengthen your wealth mindset and habits next?

📄 Download the free guide:

Top 5 Habits of Financially Free Entrepreneurs

👉 [reebesthelp.com/habits](https://reebesthelp.com/habits)

