



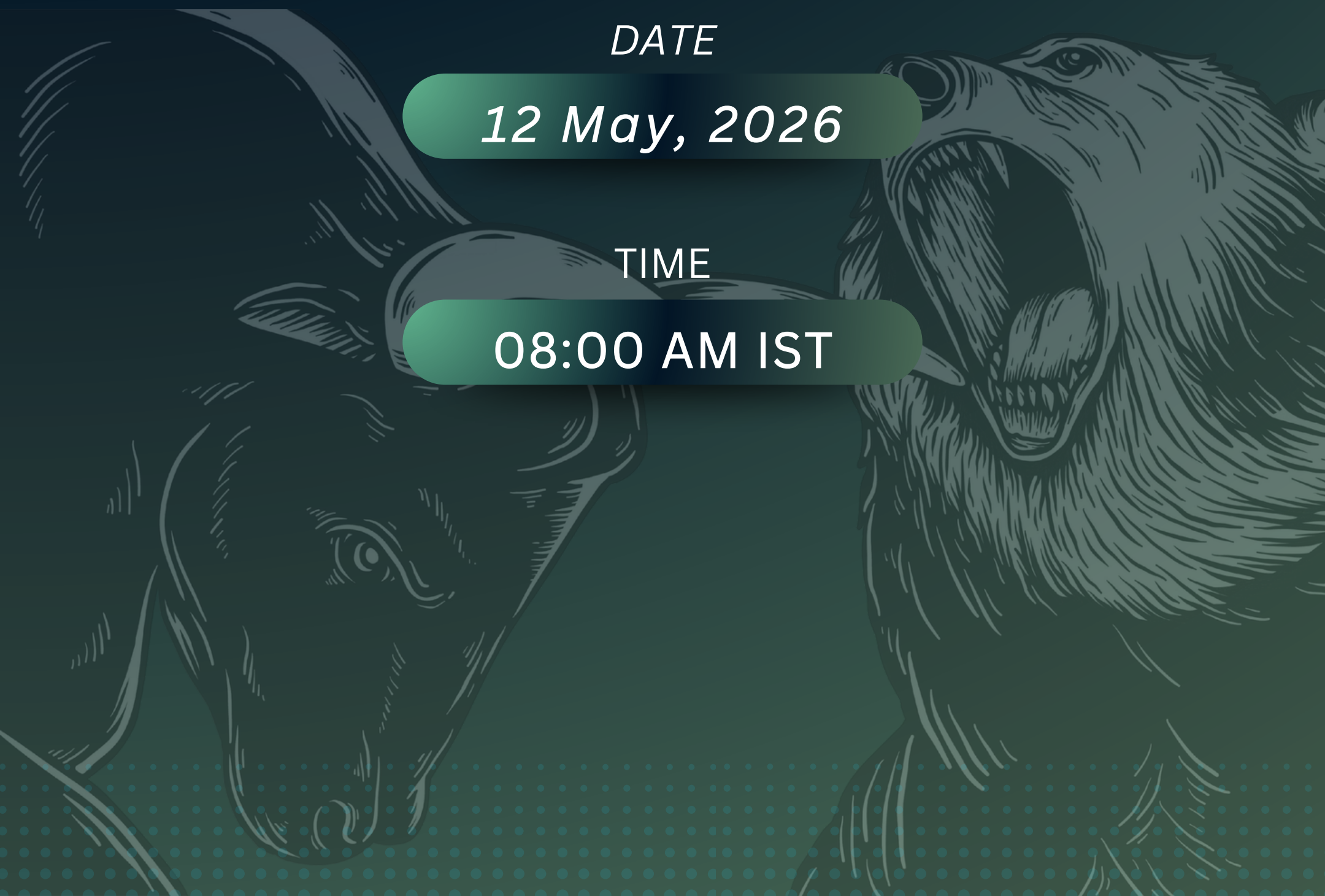
# PRE-MARKET VIEW

DATE

12 May, 2026

TIME

08:00 AM IST





# PRE-MARKET VIEW

12 MAY, 2026 | 08:00 AM IST



**“EVERY DISCIPLINED DECISION TODAY IS A DEPOSIT INTO YOUR FUTURE SUCCESS.”**



Category	Details
<b>SGX Nifty</b>	As on Tue, 12 May 2026 07:50 AM IST: 23,666.5 (-120.5 pts, -0.51%) • Last trade: 07:48 AM Market Open • Open: 23,760.0 • High: 24,010.0 • Low: 23,634.0.
<b>Global Cues</b>	Global setup remained cautious as Indian equities were expected to open weak amid elevated crude prices, rupee pressure, and geopolitical concerns. GIFT Nifty was also indicating a gap-down start in early trade.
<b>FII/DII Activity</b>	Cash market, Trade Date 11-May-2026: FIIs/FPI net sellers -₹8,437.56 Cr with Buy ₹12,813.74 Cr / Sell ₹21,251.30 Cr. DIIs net buyers +₹5,939.65 Cr with Buy ₹21,626.43 Cr / Sell ₹15,686.78 Cr.
<b>Sector Buzz &amp; FX/commodities snapshot</b>	Commodity Pulse: Crude +0.97% and Brent +0.90% → negative watch for OMCs, aviation and paints if oil strength continues. Gold +0.20% and Silver +1.00% → precious metals remained firm. Copper +0.23% → mildly supportive for metals sentiment. FX: USD/INR around 95.310 and Dollar Index slightly firm → rupee pressure remains a key market concern.

## SGX NIFTY SNAPSHOT




As of 07:50 AM IST, 12 May 2026

Metric	Value
<b>Current Level</b>	23,666.5
<b>Point Change</b>	-120.5 pts
<b>Percentage Change</b>	-0.51%
<b>Market Sentiment</b>	Negative / cautious bias




# GLOBAL MARKET OVERVIEW

As of 7:00 AM IST on 12/05/2026




## U.S. Markets

Index	Closing Level	Change
<b>Dow Jones</b>	49,704.47	+95.31 (0.19%) 
<b>S&amp;P 500</b>	7,412.84	+13.91 (0.19%) 
<b>Nasdaq</b>	26,274.12	+27.05 (0.10%) 





## Europe Markets

Index	Closing Level	Change
<b>FTSE 100 (UK)</b>	10,269.43	+36.36 (0.36%) 
<b>DAX (Germany)</b>	24,350.28	+11.65(+0.05%) 
<b>CAC 40 (France)</b>	8,056.38	-56.19 (0.69%) 






## Asian Markets

Index	Closing Level	Change
<b>Nikkei 225</b> (Japan)	62,544.68	+126.80 (0.20%) 
<b>Hang Seng</b> (Hong Kong)	26,550.21	+143.37 (0.54%) 
<b>Shanghai Composite</b> (China)	4,221.61	-3.41 (0.081%) 

## Currencies

Currency Pair	Spot Rate	Daily Change
USD/INR	₹95.2930	+0.8520 (+0.90%) 
EUR/INR	₹112.1340	-0.1640 (-0.15%) 
GBP/INR	₹129.5710	-0.1460 (-0.11%) 
JPY/INR	₹60.5535	-0.0539 (-0.09%) 

## Commodities

Commodity	Spot Rate	Daily Change
Crude Oil	₹9,380.00/ barrel	+356.00 (+3.95%) 
Gold	₹1,53,701.00/10g	+1,171.00 (+0.77%) 
Silver	₹2,78,489.00/ kg	+16,567.00 (+6.33%) 
Copper	₹1,368.70/kg	+43.75 (+3.30%) 
Natural Gas	₹277.80/MMBtu	+16.80 (+6.44%) 



## MARKET BULLETIN

### 1. Nifty and Sensex crashed on 11 May:

Nifty 50 closed at 23,815.85 (-1.49%), while Sensex fell 1.70% to 76,015.28, as renewed US–Iran tensions and crude spike hit Indian markets. The selloff was broad-based and marked one of the sharpest falls in over a month.

### 2. GIFT Nifty indicates cautious start:

After Monday's sharp fall, GIFT Nifty remained under pressure around the 24,000 zone, indicating a cautious-to-muted setup for 12 May. Traders should watch whether Nifty can reclaim 24,000 or slips further below 23,800.

### 3. FIIs sold heavily, DIIs bought strongly:

On 11 May, FIIs were net sellers of about ₹8,437.56 Cr, while DIIs were net buyers of about ₹5,939.65 Cr in the cash market. Domestic institutions continued to cushion the market, but foreign selling pressure remained strong.

### 4. Rupee hit fresh record low:

The rupee closed at a record low of 95.31 per US dollar, falling nearly 0.9% in its steepest drop in over a month. Pressure came from rising crude, weak equities and strong dollar demand from bullion/import-related flows.

### 5. Crude oil spike remains the biggest macro risk:

Brent crude rose above \$103–104/bbl after the US and Iran failed to agree on a peace proposal. High crude is negative for India's inflation, CAD, rupee stability and import-heavy sectors.

### 6. Volatility jumped sharply:

India VIX rose over 8% to around 18.3, showing a clear spike in fear after Monday's selloff. This means intraday swings can remain sharp, especially around crude and rupee-related headlines.

### 7. Oil-sensitive sectors came under pressure:

Oil marketing companies, airlines, travel-related stocks, jewellers and PSU banks were among the weak pockets. Reuters highlighted sharp losses in names like Reliance Industries (-3.3%), IndiGo (-4.9%) and Titan (-6.7%).

### 8. Gold-linked dollar demand added to rupee pressure:

Prime Minister Modi's call to reduce gold purchases and fuel consumption triggered concern around import demand and FX reserves. Reuters noted bullion-related dollar demand contributed to the rupee's record-low close.

### 9. Stock-specific positives: Hyundai Motor India and UPL:

Despite the weak market, Hyundai Motor India gained 2.8% on better-than-expected earnings, while UPL rose 3.6% after improved quarterly profits. Earnings-led stock action may continue even in a weak index setup.

### 10. Today's playbook: watch 23,800 support, crude and rupee:

If Nifty holds around 23,800 and crude stabilises, a relief bounce is possible. If Brent moves higher or USD/INR weakens further, expect continued pressure in financials, autos, aviation, OMCs, paints, tyres and other import-sensitive sectors.

## INDIAN MARKET OVERVIEW

As of 8:00 AM IST on 12/05/2026

Index	Closing Level	Change
<b>Nifty 50</b>	23,815.85	▼ -360.30 (1.49%)
<b>Sensex</b>	76,015.28	▼ -1,312.91 (1.70%)
<b>Bank Nifty</b>	54,439.90	▼ -870.65 (-1.57%)
<b>India VIX</b>	18.51	▲ +1.67 (9.93%)

# FII/DII ACTIVITY CASH

As of 8:00 AM IST on 11/05/2026

Investor Type	Gross Purchase (₹ Cr)	Gross Sale (₹ Cr)	Net Purchase/Sale (₹ Cr)
FII	₹12,813.74	₹21,251.30	-₹8,437.56
DII	₹21,626.43	₹15,686.78	+₹5,939.65

- **FII:** Turned net sellers, offloading ₹8,437.56 Cr in equities. They bought ₹12,813.74 Cr and sold ₹21,251.30 Cr, indicating heavy foreign outflows in the cash market.
- **DII:** Logged strong net buying, adding ₹5,939.65 Cr. They purchased ₹21,626.43 Cr and sold ₹15,686.78 Cr, absorbing a large part of the FII selling pressure.

## NET INVESTMENT TREND

(5 May - May 11, 2026)

Date	FII Net (₹ Cr)	DII Net (₹ Cr)
11 May	-₹8,437.56	+₹5,939.65
8 May	-₹4,110.60	+₹6,748.13
7 May	-₹340.89	+₹441.07
6 May	-₹5,834.90	+₹6,836.87
5 May	-₹3,621.58	+₹2,602.62

# NIFTY 50 DASHBOARD

## Pivot Levels

Type	S3	S2	S1	Pivot	R1	R2	R3
Classic	23,554.42	23,678.73	23,747.52	23,871.83	23,940.62	24,064.93	24,133.72
Fibonacci	23,678.73	23,752.50	23,798.07	23,871.83	23,945.60	23,991.17	24,064.93

## Advance/Decline

Percentage

● Advanced
 ● Declined

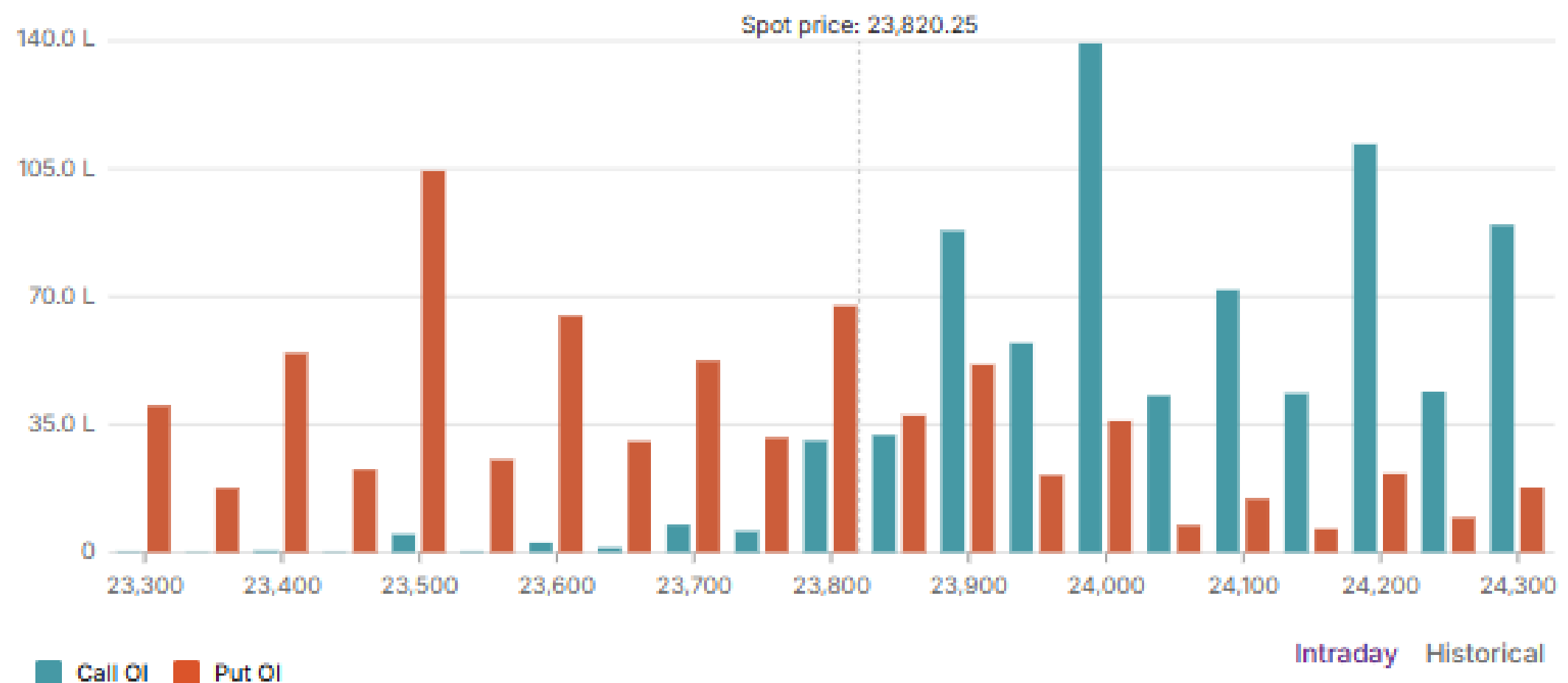


Advanced : 13

Declined : 37

## Option Interest

Spot 23,820.25    Total Calls 2,112.39 L    Total Puts 1,202.83 L

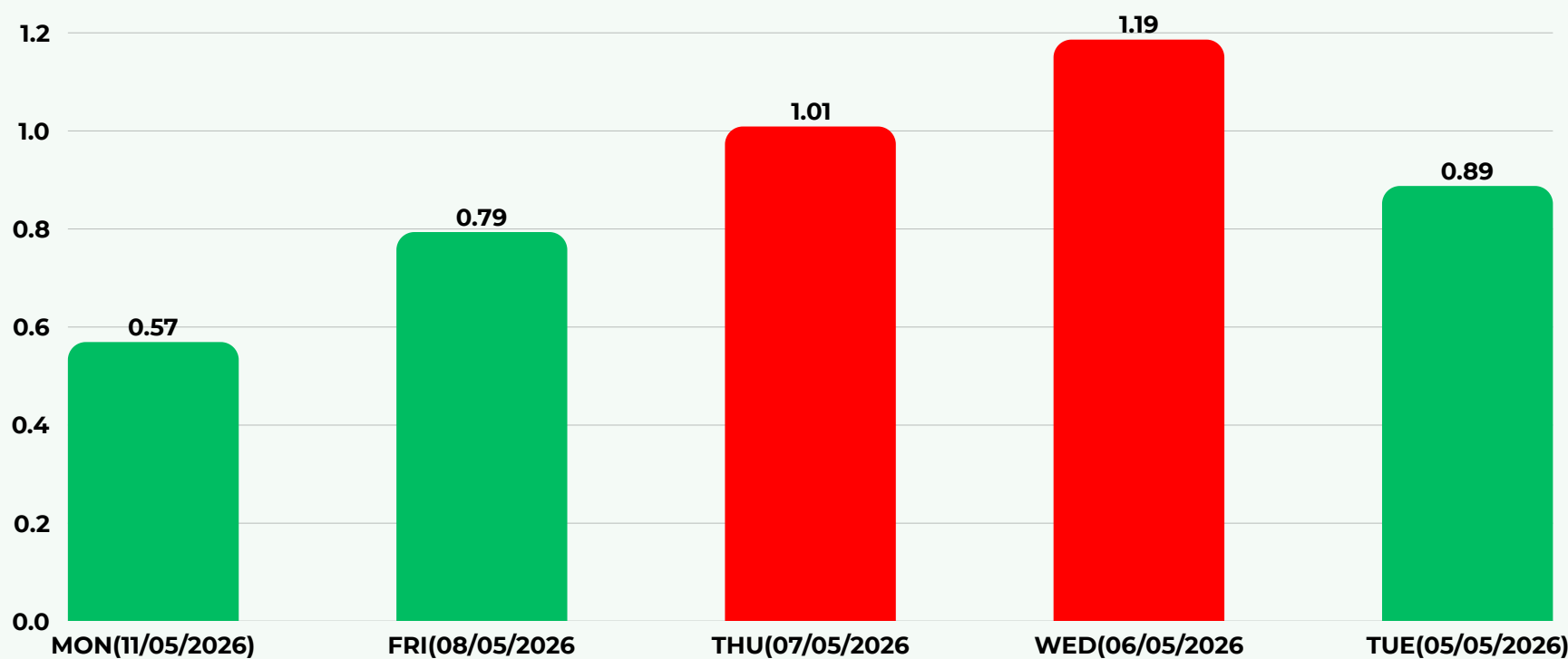


Intraday Historical

Viewing: 11 May 2026

Metric	Value
Max Call OI	24,000 CE — 139.36 lakh contracts.
Max Put OI	23,500 PE — 104.48 lakh contracts.
Max Pain	₹23900
Put-Call Ratio (PCR)	0.5694

## Weekly PCR



PCR > 1 → More Puts = Bearish / Cautious    PCR = 1 → Equal Puts & Calls = Neutral    PCR < 1 → More Calls = Bullish / Positive

## Top 3 Gainers

(May 11, 2026)



**TATACONSUM**

₹1,270.90 (+8.05%)



**MAXHEALTH**

₹1,040.00 (+2.72%)



**COALINDIA**

₹463.65 (+1.59%)

## Top 3 Losers

(May 11, 2026)



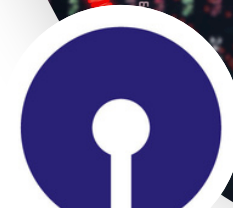
**TITAN**

₹4,200.00 (-6.85%)



**INDIGO**

₹4,309.00 (-4.73%)



**SBIN**

₹974.90 (-4.36%)

# Nifty 50 Technical Overview

(May 11, 2026)

- **Last Close:** ₹23,815.85, down 360.30 points (-1.49%). The sharp decline signals a clearly negative directional bias into the close, with the index giving up the prior session's support zone and ending near the day's lower band.
- **Day's Range:** ₹23,799.10 – ₹23,997.45. A moderate intraday spread, but sellers dominated most of the session and Nifty failed to reclaim higher levels after the gap-down open.
- **Trend:** Bearish / cautious — momentum has weakened materially, and the broader technical summary on Investing.com shows Strong Sell with all 8 tracked indicators in the sell bucket at the captured reading
- **Support & Resistance Levels:** S1 ~₹23,744 and S2 ~₹23,673 (Classic pivots); resistance R1 ~₹23,942 and R2 ~₹24,069. Major supply now appears clustered near the 23,940–24,070 zone. These levels are derived from the May 11 session high, low, and close.
- **RSI:** 30.13 — dropped close to the oversold zone, showing momentum has turned decisively weak
- **MACD:** -65.72, Sell — momentum remains negative, confirming the loss of short-term strength
- **Put-Call Ratio (PCR):** 0.5694 — sharply below 1, reflecting a clearly cautious to bearish options stance. The Upstox page is marked Viewing: 11 May 2026.
- **Max Pain Level:** ₹23,900 — sits just above spot and can act like a nearby magnet into the current derivatives setup. The same Upstox page is marked Viewing: 11 May 2026.
- **Volatility :** India VIX ~18.51, up 9.93% on the day — volatility spiked sharply, implying much higher discomfort and scope for wider swings unless sentiment stabilizes.
- **Market Indicators:** Momentum has deteriorated sharply: RSI is near oversold, MACD is on a sell signal, PCR is deeply below 1, and India VIX jumped almost 10%. Unless Nifty quickly reclaims the 23,940–24,070 resistance band, the short-term tone stays fragile, while continued weakness can keep pressure on the 23,744–23,673 support zone



## Pivot Levels

Type	S3	S2	S1	Pivot	R1	R2	R3
Classic	53,591.43	53,978.07	54,228.08	54,614.72	54,864.73	55,251.37	55,501.38
Fibonacci	53,978.07	54,221.27	54,371.52	54,614.72	54,857.92	55,008.17	55,251.37

## Advance/Decline

Percentage

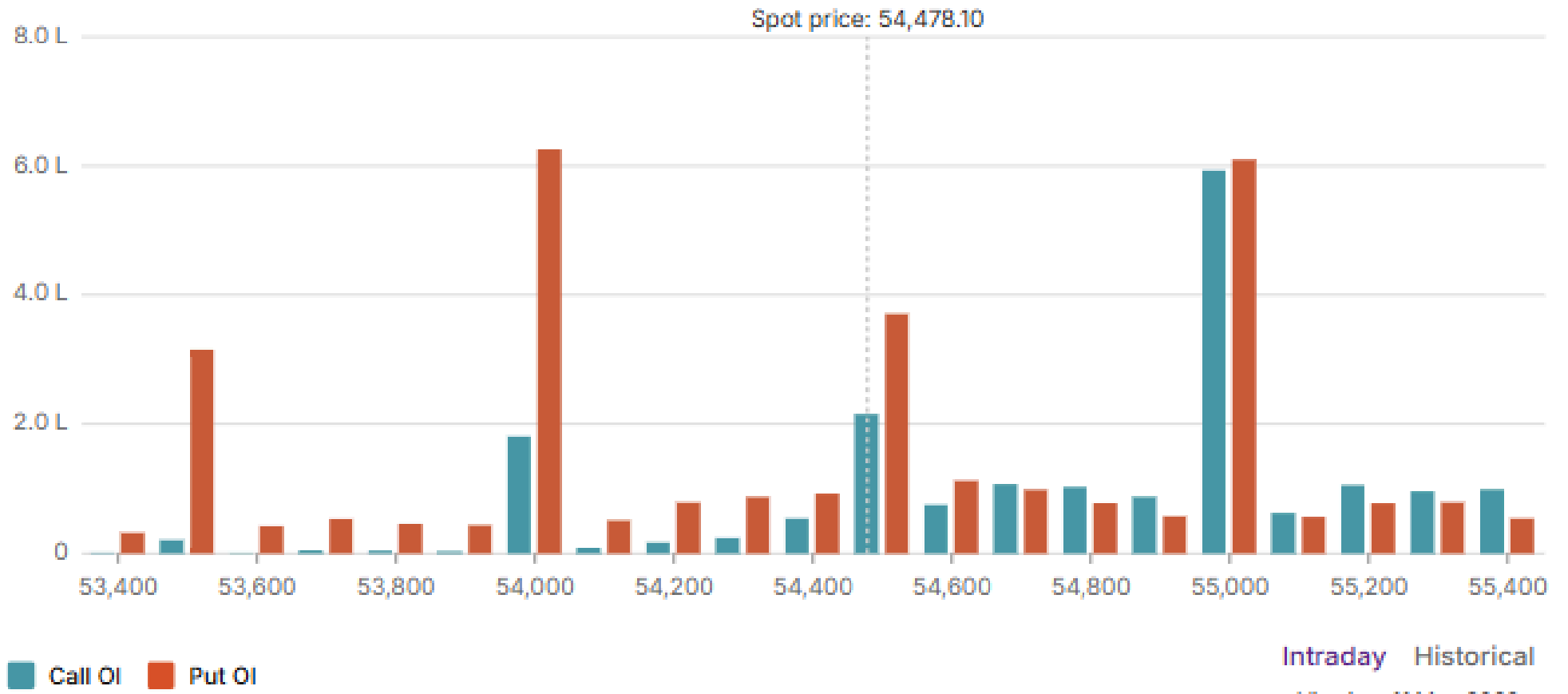
● Advanced ● Declined



Advanced : 4  
Declined : 10

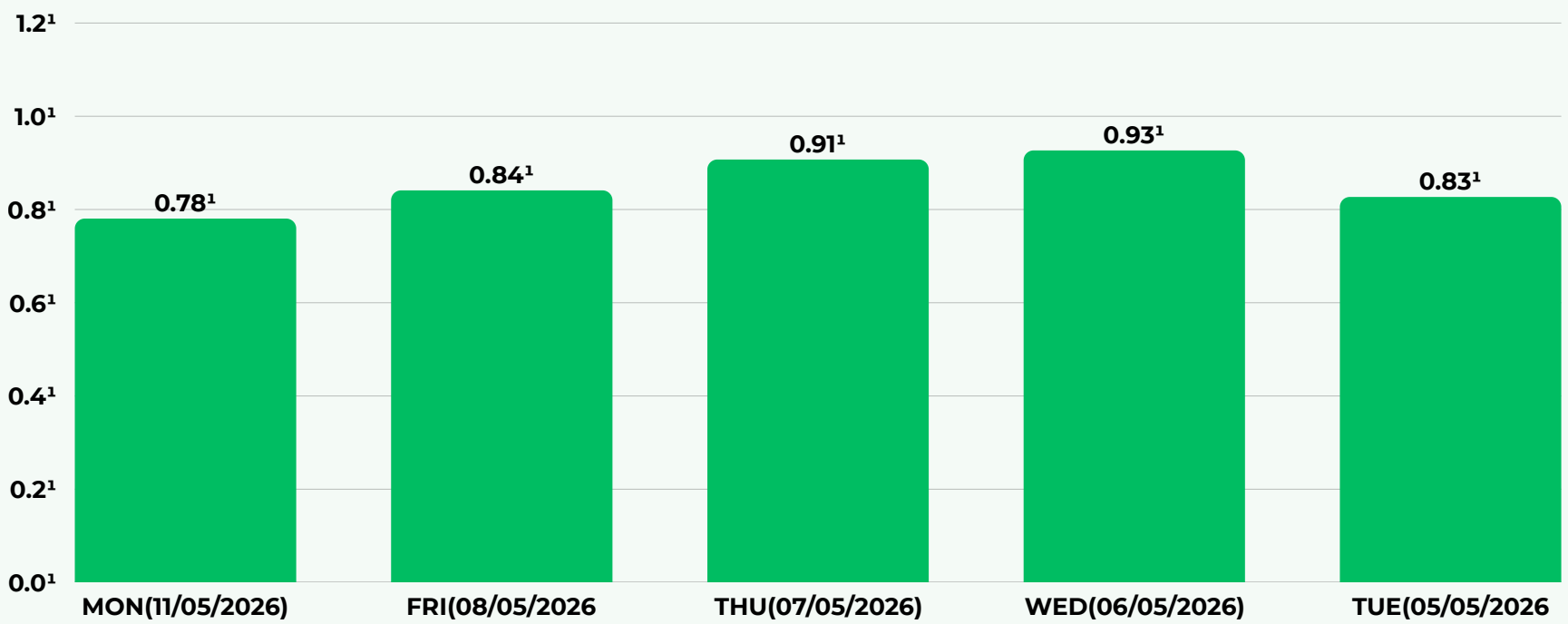
# Option Interest

Spot 54,478.10    Total Calls 164.33 L    Total Puts 128.26 L



Metric	Value
Max Call OI	55,000 CE — 5.93 lakh contracts
Max Put OI	55,000 PE — 6.10 lakh contracts
Max Pain	₹56000
Put-Call Ratio (PCR)	0.7805

## Weekly PCR



PCR > 1 → More Puts = Bearish / Cautious    PCR = 1 → Equal Puts & Calls = Neutral    PCR < 1 → More Calls = Bullish / Positive

## Top 3 Gainers

(May 11, 2026)



**BANKBARODA**

₹266.05 (+0.81%)



**ICICIBANK**

₹1,267.20 (+0.19%)

\*\*\*\*\*

₹-----(+-----%)

## Top 3 Losers

(May 08, 2026)



**SBIN**

₹974.90 (-4.36%)



**CANBK**

₹130.14 (-3.13%)



**INDUSINDBK**

₹922.00 (-3.02%)

## Banknifty Technical Overview

(May 11, 2026)

- **Last Close:** ₹54,478.10, down 832.45 points (-1.51%). The sharp decline signals a clearly negative directional bias into the close, with Bank Nifty ending weak after broad selling pressure in the session.
- **Day's Range:** ₹54,364.70 – ₹55,001.35. A moderate intraday spread, but sellers controlled the session and the index failed to recover meaningfully from the lower band.
- **Trend:** Bearish / cautious — the broader technical setup has weakened materially. Investing.com's daily technical summary shows Strong Sell, with both moving averages and technical indicators in the sell bucket.
- **Support & Resistance Levels:** S1~₹54,228 and S2 ~₹53,978 (Classic pivots); resistance R1 ~₹54,865 and R2 ~₹55,251. Major supply is now clustered near the 54,865–55,250 zone. These levels are derived from the May 11 session high, low, and close
- **RSI:** 35.27 — slipped below neutral and is moving closer to the oversold zone, showing momentum has turned clearly weak. .
- **MACD:** -153.07, Sell — momentum remains negative, confirming the loss of short-term strength
- **Put-Call Ratio (PCR):** 0.7805 — sits below 1, reflecting a cautious to mildly bearish options stance. The Upstox page is explicitly marked Viewing: 11 May 2026.
- **Max Pain Level:** ₹56,000 — sits well above spot and can act like a nearby magnet into the current derivatives setup. The same Upstox page is marked Viewing: 11 May 2026.
- **Volatility:** India VIX ~18.51, up 9.93% on the day — volatility spiked sharply, implying much higher discomfort and scope for wider swings unless sentiment stabilizes.
- **Market Indicators :** Momentum has deteriorated sharply: RSI is weak, MACD is on a sell signal, PCR is below 1, and India VIX jumped strongly. Unless Bank Nifty quickly reclaims the 54,865–55,250 resistance band, the short-term tone stays fragile, while continued weakness can keep pressure on the 54,228–53,978 support zone. This closing view is an inference from the cited price, technical, options, and volatility data

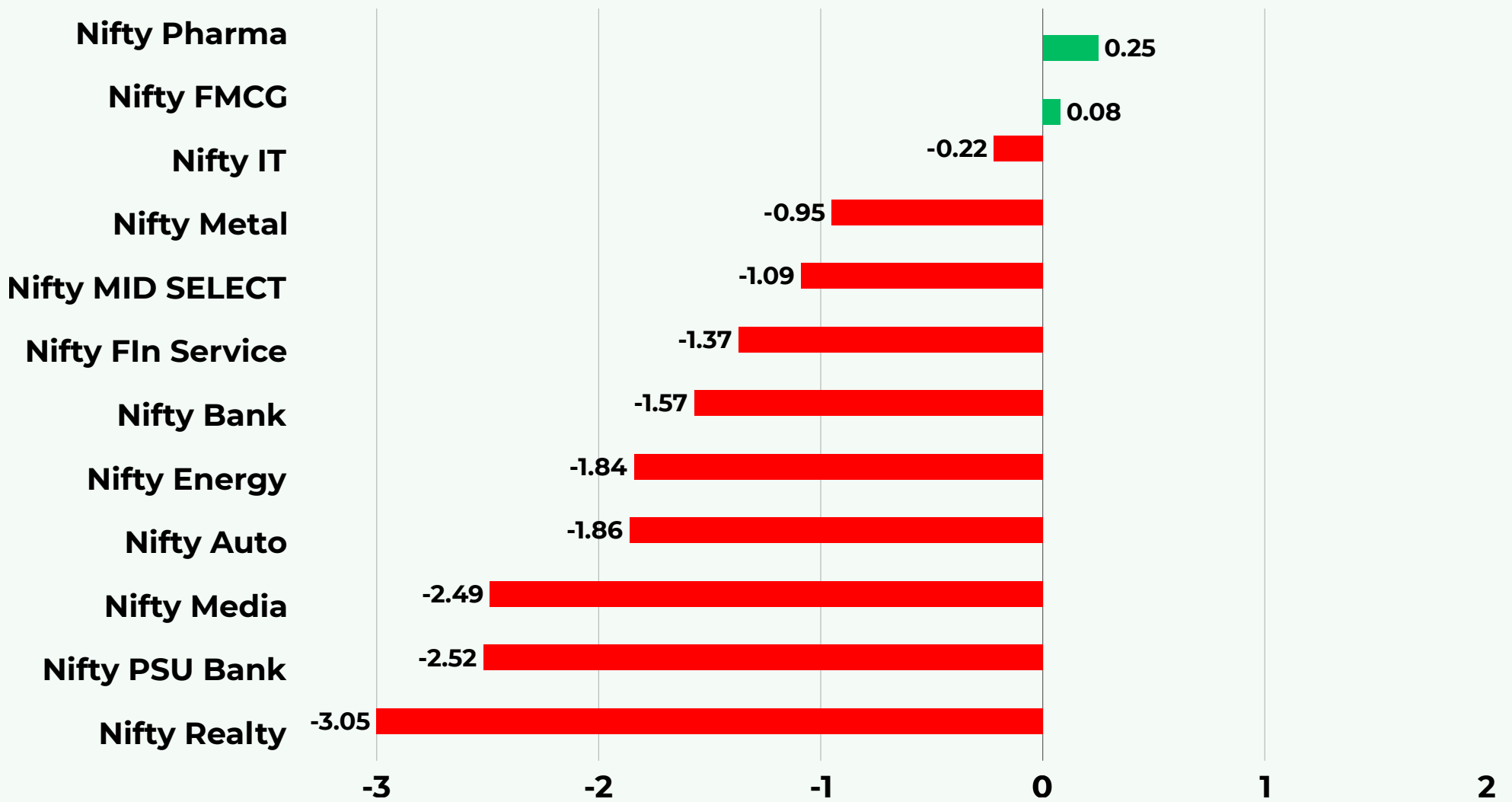
## Top Stock Movers (NSE 500)

(May 11, 2026)

↑ TOP GAINERS	
MAPMYINDIA	₹1,056.00 (+10.41%)
AFFLE	₹1,642.00 (+9.01%)
IDEA	₹12.19 (+8.45%)
KIMS	₹777.00 (+8.28%)
TATACONSUM	₹1,270.90 (+8.05%)

↓ TOP LOSERS	
URBANCO	₹126.10 (-9.72%)
ABB	₹6,348.00 (-9.48%)
KALYANKJIL	₹385.90 (-9.10%)
ABREL	₹1,371.80 (-7.67%)
TEJASNET	₹475.95 (-7.47%)

# Sector Performance



## Volume Buzzers

Stock	% Volume Spike	Price Movement
C.E. Info Systems	+8,225.62%	+12.60%
Affle 3I	+2,802.62%	+8.71%
JBM Auto	+1,638.31%	+4.89%
Tata Consumer Products	+1,033.11%	+8.06%
PVR INOX	+920.93%	-4.45%

## Long & Short Buildup

### Long Buildup

(Stock Futures - 26/05/2026 Expiry)

STOCK	OI CHANGE (%)
• <u>TATACONSUM</u>	+10.89%
• <u>BIOCON</u>	+7.00%
• <u>LICHSGFIN</u>	+5.70%
• <u>MANKIND</u>	+4.77%
• <u>SONACOMS</u>	+4.40%

## Short Buildup

(Stock Futures - 26/05/2026 Expiry)

STOCK	OI CHANGE (%)
• <u>DALBHARAT</u>	+15.85%
• <u>BHARTIARTL</u>	+8.28%
• <u>KAYNES</u>	+8.21%
• <u>SAIL</u>	+5.41%
• <u>CIPLA</u>	+5.05%

## IPO Tracker

IPO Name	Dates
PropShare Celestia REIT	10 Apr - 16 Apr 2026 (Listing 24 April 2026)
Citius Transnet Investment Trust InvIT	17 Apr - 21 Apr 2026 (Listing 29 April 2026) Expected Premium : 3%
OnEMI Technology Solutions (Kissht)	30 Apr - 05 May 2026 (Listing 08 May 2026) Expected Premium : 13%
Bagmane Prime office REIT	05 May - 07 May 2026 (Listing 15 May 2026) Expected Premium : 4%
Kusumsagar Limited	To Be Announced
CMR Green Technologies	To Be Announced
Skyways Air Services	To Be Announced
Milky Mist Dairy Food	To Be Announced

- **Disclaimer:** \*IPO Expected Premium (EPP) is an indicative figure based on grey market activity and is not a guaranteed return. Do not rely solely on EPP—review company fundamentals, promoters, and business before applying. IPO investments are subject to market risks; invest wisely.

 Current Open

 Upcoming IPOs

 Recently Closed

# Economic Calendar

Govt. & RBI Focus

## Upcoming Events – March 2026

Date	Event	Details
May 1-7	RBI Bulletin (May 2026)	RBI: Monthly RBI Bulletin is released in the first week of every month (macro/markets analytics + policy speeches).
May 4-5	RBA Monetary Policy Board meeting	Australia policy meeting window (important for global risk sentiment and Asia session cues).
May 8	US Jobs Report (Employment Situation) — April 2026	BLS schedules the April 2026 employment report for May 8, 2026 (8:30 AM ET); major driver for Fed expectations, US yields, USD, EM flows.
May 12	India CPI — April 2026	MoSPI release calendar lists All India CPI on 12 May 2026 (key input for RBI stance; big for rates/INR).
May 12	US CPI — April 2026	BLS schedules April 2026 CPI on May 12, 2026 (8:30 AM ET); high volatility for global bonds/equities.
May 13	US PPI — April 2026	BLS schedules April 2026 PPI on May 13, 2026 (8:30 AM ET); pipeline inflation signal.
May 14	India WPI — April 2026	DPIIT WPI calendar shows WPI (Apr 2026) release on 14 May 2026 (input-cost inflation / margin impact watch).
May 20	Fed: FOMC Minutes (Apr 28-29 meeting)	Fed calendar shows minutes release on May 20 (2:00 PM ET); can move US yields, USD, global risk.
May 20	India Eight Core Industries — April 2026	DPIIT/PIB notes ICI for April 2026 is released on 20 May 2026 (early industrial momentum signal ahead of IIP).
May 28	India IIP — April 2026	MoSPI calendar lists All India IIP on 28 May 2026 (major India growth print for cyclicals/industrials).
May 28	US PCE inflation (Personal Income & Outlays) — April 2026	BEA notes next Personal Income and Outlays / PCE price index release on May 28 (Fed's preferred inflation gauge).

# Events Calendar

## Upcoming Indian Corporate Earnings – May 2026

Date	Event
12 May 2026	<i>Anant Raj Ltd; Arfin India Ltd; Aurionpro Solutions Ltd; Butterfly Gandhimathi Appliances Ltd; Canara Bank; Corona Remedies Ltd; D.B. Corp Ltd; Fractal Analytics Ltd; G R Infraprojects Ltd; Garuda Construction and Engineering Ltd; GE Power India Ltd; Gillanders Arbuthnot &amp; Company Ltd; Heritage Foods Ltd; Hexa Tradex Ltd; Iris Clothings Ltd; JB Chemicals &amp; Pharmaceuticals Ltd; JBM Auto Ltd; JSW Energy Ltd; JTL Industries Ltd; LEEL Electricals Ltd; Magadh Sugar &amp; Energy Ltd; Manorama Industries Ltd; Moksh Ornaments Ltd; Mold-Tek Packaging Ltd; NDR Auto Components Ltd; Nuvama Wealth Management Ltd; Orient Green Power Company Ltd; Paradeep Phosphates Ltd; PNGS Reva Diamond Jewellery Ltd; Ponni Sugars (Erode) Ltd; Privi Speciality Chemicals Ltd; PVR INOX Ltd; Rossell Techsys Ltd; Satin Creditcare Network Ltd; Shriram Pistons &amp; Rings Ltd; Shyam Metalics and Energy Ltd; SRG Housing Finance Ltd; Sudarshan Colorants India Ltd; Syrma SGS Technology Ltd; The Indian Hotels Company Ltd; The New India Assurance Company Ltd; UPL Ltd; Abbott India Ltd; PPAP Automotive Ltd; Vascon Engineers Ltd</i>

**Note:** The above dates and companies are based on available information and may be subject to change. It's advisable to check the respective company announcements or financial news platforms for the most up-to-date schedules.

## Upcoming Corporate Actions – May 2026

Date	Companies & Actions
12 May 2026	<ul style="list-style-type: none"><li>• <i>Kothari Petrochemicals Ltd – Interim Dividend ₹1.00 per share</i></li><li>• <i>Manappuram Finance Ltd – Interim Dividend ₹0.50 per share</i></li></ul>

**Note:** These corporate actions can significantly impact stock prices and investor decisions. It's advisable to stay updated with official company announcements and consult financial advisors when necessary.

## F&O Ban List

### Stocks Currently in F&O Ban

(Reason : Exceeded 95% of MWPL)

1. **NO Data Available**

### Stocks Removed from F&O Ban

1. **No Stocks Removed from F&O Ban**

**Note:** A stock enters F&O ban when open interest crosses 95% of the limit and exits when it falls below 80%.

# Top Bulk, Block & Insider Deals

11 May 2026

Stock	Buyer/ Insider	Deal Type	Qty (000s)	Price (₹)	Exchange
Kalpataru Limited (KALPATARU)	GSS OPPORTUNITIES INVESTMENT I VCC	Sell	4,832.604	385.15	NSE
Kalpataru Limited (KALPATARU)	GSS OPPORTUNITIES INVESTMENT I VCC	Buy	4,832.604	385.15	NSE
Rain Industries Limited (RAIN)	NK SECURITIES RESEARCH PRIVATE LIMITED	Sell	4,124.123	163.35	NSE
Rain Industries Limited (RAIN)	NK SECURITIES RESEARCH PRIVATE LIMITED	Buy	4,124.123	163.28	NSE
Rain Industries Limited (RAIN)	MICROCURVES TRADING PRIVATE LIMITED	Sell	3,488.035	163.45	NSE

- The above data reflects top **bulk deals, block trades, and insider transactions** reported to the exchanges as of 11 May 2026. Bulk and block deals are reported by institutional participants and may occur on either NSE or BSE.
- Insider trades are disclosed as per SEBI regulations under Form C filings.
- For full details and complete disclosures, please refer to the official exchange websites:

## 1. Insider Trading Disclosures:

- [NSE Corporate Filings – Insider Trading](#)
- [BSE Insider Trading Disclosures](#)

## 2. Bulk & Block Deal Reports

- [NSE Bulk & Block Deal Reports](#)
- [BSE Bulk Deals](#)

# STOCKS IN NEWS & TRENDS

## 1. *Syrma SGS Technology*

Syrma SGS reported a strong Q4, with profit rising 54.6% YoY and revenue jumping 58.5% YoY. Both topline and bottom-line growth were strong, showing healthy execution. This is one of the strongest fresh earnings-led positives in the current window.

## 2. *Satin Creditcare Network*

Satin Creditcare posted a sharp Q4 profit jump of 234% YoY, while revenue grew 46.2% YoY. Such strong profit growth can improve sentiment toward the microfinance/NBFC space. The result is a clear fresh earnings-positive trigger.

## 3. *Afcons Infrastructure*

Afcons has been selected as the L1 bidder for a ₹7,544 crore railway project in Europe. This is a large international project and can significantly improve order visibility. The size and overseas nature of the project make it a strong fresh positive.

## 4. *HG Infra Engineering*

HG Infra received a Letter of Award worth ₹3,931.11 crore from Welspun Enterprises Maharashtra. The project involves construction of a six-lane highway corridor and improvement of an existing road. This is a strong order-win trigger for the infrastructure stock.

## 5. *Indian Hotels Company*

Indian Hotels reported Q4 profit growth of 14.8% YoY, while revenue rose 14% YoY. The numbers show steady demand and healthy operating momentum in the hospitality segment. This is a clean earnings-led positive.

## 6. *HFCL*

HFCL secured export orders worth around \$19.32 million, equal to nearly ₹183.95 crore, for optical fiber cables. Export order wins improve revenue visibility and show international demand traction. This is a fresh order-led positive trigger.

## 7. *Bharat Forge*

Bharat Forge signed a long-term contract with Embraer for manufacturing and supply of critical landing gear forgings. The company becomes the first Indian supplier to enter Embraer's global aerospace supply chain for forged components. This is a strong aerospace/export capability positive.

## 8. *Anant Raj*

Anant Raj reported Q4 profit growth of 23.6% YoY, while revenue increased 19.6% YoY. The result reflects strong execution and demand in the real estate/infrastructure-linked business. This is a fresh earnings-positive trigger.

## 9. *Munjal Auto Industries*

Munjal Auto received a work order from Honda Motorcycle & Scooter India for sheet metal stamping and welding parts. The order supports business visibility in the auto ancillary segment. Fresh OEM-linked orders are usually positive for sentiment.

## 10. *Windsor Machines*

Windsor Machines signed an MoU for the proposed sale of industrial plots and structures in Thane. The company expects to receive ₹162 crore in multiple tranches over time. This can support cash inflow and balance-sheet flexibility, making it a fresh corporate-action positive.

# STOCKS IN NEWS & TRENDS

## 1. Titan Company

Titan saw sharp selling pressure and was among the top Nifty losers, falling over 6% intraday. Jewellery names came under pressure after a fresh advisory to postpone gold purchases, creating demand-related concern. This is the strongest fresh sentiment-negative trigger in the current window.

## 2. InterGlobe Aviation

The stock fell after concerns that an advisory to avoid foreign travel could hurt discretionary travel demand, especially overseas leisure traffic. Aviation stocks are sensitive to crude and travel-demand worries, and both factors turned negative together. This makes it a clear fresh sentiment-negative name.

## 3. State Bank of India

SBI remained under pressure after missing profit estimates and falling for multiple sessions. Bank stocks also weakened as crude prices rose, which can increase inflationary pressure and weigh on financials. The stock was one of the key drags on the index.

## 4. Canara Bank

Canara Bank reported a 10% YoY fall in Q4 PAT to ₹4,506 crore. Net interest margin also declined to 2.51% from 2.80% YoY, showing pressure on core profitability. The stock dropped sharply from the day's high after the result.

## 5. JSW Energy

JSW Energy reported Q4 profit down 9% YoY, despite revenue rising sharply. This creates an earnings-quality concern because strong topline growth did not translate into profit growth. The result is mixed-to-negative for near-term sentiment.

## 6. JB Chemicals & Pharmaceuticals

JB Chemicals posted a weak Q4, with profit falling 30.4% YoY and revenue dropping 4.8% YoY. Both topline and bottom-line declined, making this a clean result-led negative. The earnings update points to weak operating momentum.

## 7. Heritage Foods

Heritage Foods reported Q4 profit down 36.7% YoY, even though revenue grew 10.4% YoY. Profit falling despite sales growth suggests margin or cost pressure. This is a clear fresh earnings-quality negative.

## 8. Paradeep Phosphates

Paradeep Phosphates reported Q4 profit down 9.6% YoY, while revenue rose 12.1% YoY. The mismatch between revenue growth and profit decline indicates pressure on profitability. This is a mild-to-moderate fresh negative trigger.

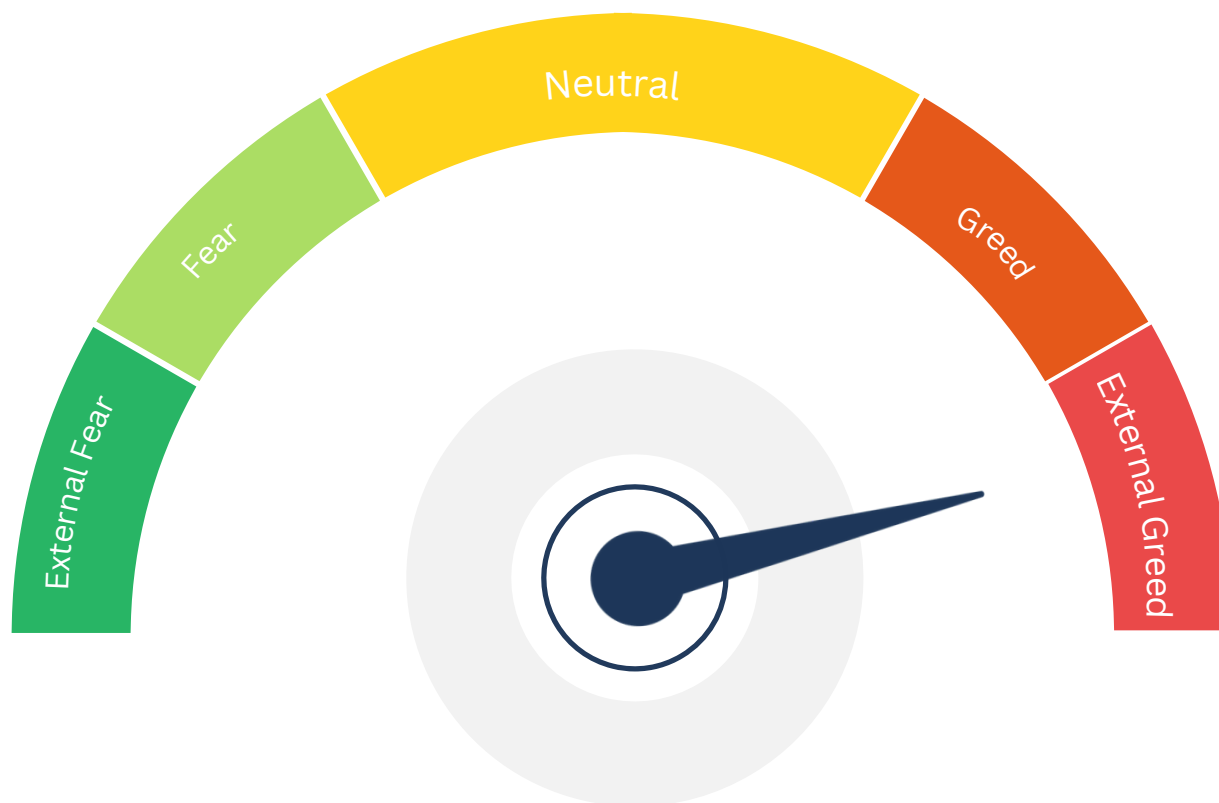
## 9. Billionbrains Garage Ventures / Groww

Three early investors launched a large block deal to sell part of their stake, with base size around \$500 million. Large stake-sale activity can create short-term supply overhang and pressure on sentiment. This is a fresh market-supply negative rather than an operational negative.

## 10. Patanjali Foods

Patanjali Foods slipped after a fresh appeal asking households to cut edible oil use. The concern is that lower consumption sentiment could weigh on edible-oil demand and related FMCG/agri names. This is a weaker but fresh sentiment-negative trigger.

# Fear & Greed Index



## MMI Sentiment Scale

- Extreme Fear (0-25)
- Fear (26-45)
- Neutral (46-55)
- Greed (56-75)
- Extreme Greed (>75)

## MMI Trend Overview

Dates	MMI Value	Sentiment
11 May 2026	71.39	Extreme Greed
08 May 2026	68.27	Greed
07 May 2026	64.09	Greed
06 May 2026	65.62	Greed

### Sentiment Progression:

- **Yesterday:** 68.27 → 71.39
- **Last Week:** 61.39 → 71.39
- **Last Month:** 36.93 → 71.39



**“BE FEARFUL WHEN OTHERS ARE GREEDY & BE GREEDY WHEN OTHERS ARE FEARFUL” - WARREN BUFFETT**



## Term of the Day

### TREND CONTINUATION

**What it is:** Trend continuation means the market pauses briefly and then continues moving in the same direction as the existing trend. In an uptrend, price resumes moving higher after a pullback or consolidation. In a downtrend, price continues lower after a temporary bounce.

**When It Happens:** Trend continuation usually appears after:

- Pullbacks
- Consolidation ranges
- Breakout retests
- Inside bars or volatility contraction

Strong trends rarely move in a straight line — they pause, reset, and continue.

**Why It Matters:** Many traders exit too early during healthy pullbacks, thinking the trend is over. Understanding continuation helps you stay aligned with momentum instead of fighting it.

## Contact Us

 [support@premarketview.com](mailto:support@premarketview.com)

 +91 95733 52218

## Socials

(Tap the usernames for links)

 [www.premarketview.com](http://www.premarketview.com)

 [@premarketview](https://www.instagram.com/premarketview)

 [@premarketview](https://twitter.com/premarketview)

 [PreMarketView](https://www.telegram.com/join/PreMarketView)

 [PreMarket View](https://www.facebook.com/PreMarketView)

 [@PreMarketView](https://www.youtube.com/@PreMarketView)

**Disclaimer:** “Pre-Market View” offers market insights for informational purposes only and does not provide investment advice, trading strategies, or buy/sell recommendations. While we strive for accuracy, some content may be sourced from third parties or generated using AI and could contain errors. Always conduct your own research or consult a financial advisor before making investment decisions. Pre-Market View assumes no responsibility for financial outcomes. If at any point you decide that “Pre-Market View ”no longer aligns with your informational needs, you may choose to stop receiving our reports and exit the community.

**Terms & Conditions:** By subscribing to “Pre-Market View”, you agree to use our reports strictly for personal use and not to share, resell, or distribute them. While we aim to deliver timely pre-market updates, occasional delays may occur. All payments are final after a 3-day cancellation window, and subscription management is your responsibility. The service provides market insights for informational purposes only and does not offer investment advice. We are not liable for any trading decisions or financial outcomes based on our content. Continued use of Pre-Market View indicates your acceptance of these terms, which may be updated at any time.

**Privacy:** At “Pre-Market View”, your privacy is our priority. We securely store your personal details, including your phone number, and never share, sell, or disclose this information to any third party without your