

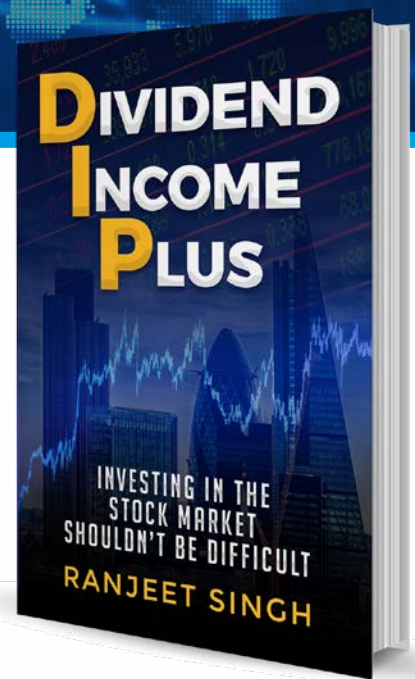


# MARKET INSIDER

WHERE KNOWLEDGE  
MEETS PROFIT

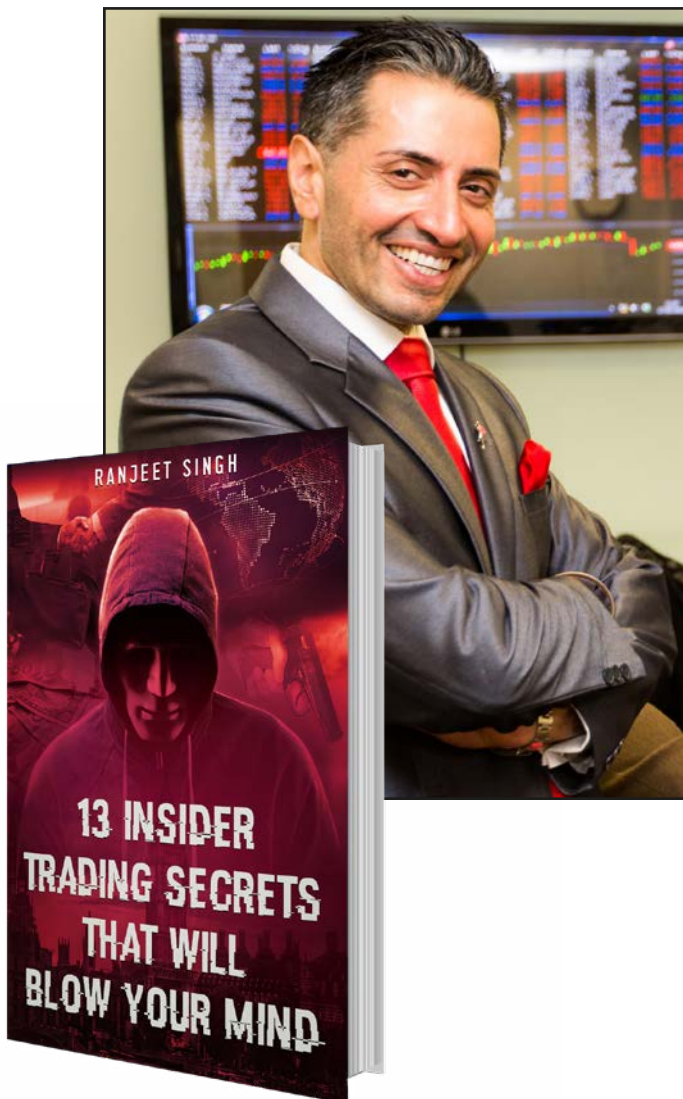
# WHAT WE DO

**We help UK Investors to grow their stock ISA or SIPP by providing bespoke market research and analysis. We don't manage portfolios, which allows our clients to make their own investment decisions.**



## OUR TEAM

Our CEO, Ranjeet Singh, ran his own FCA regulated wealth management firm for 16 years in the City of London and has worked for some of the biggest investment banks in the world including Deutsche Bank and Royal Bank of Scotland. He has over 25 years of experience as an investment manager and now shares his research using his unique DIP trading model.



# OUR PRODUCTS

**We specialise in providing research for shares and funds in the UK and US. Our UK research is mainly focussed on low to medium risk, dividend paying FTSE 100 and FTSE250 companies. Our US research is typically based on tech stocks and other high growth areas.**



## OUR CLIENTS

UK investors who want to retain control over their portfolios and make their own investment decisions but need help with finding winning opportunities.

They typically have liquid assets (or a share portfolio) of at least £250,000.



# WHY MARKET INSIDER?

**Because you gain direct access to professional portfolio managers without having to move your pension or ISA to them. You get to leverage their knowledge and experience enabling you to grow your investments faster and safer than you could on your own, whilst still maintaining full control.**

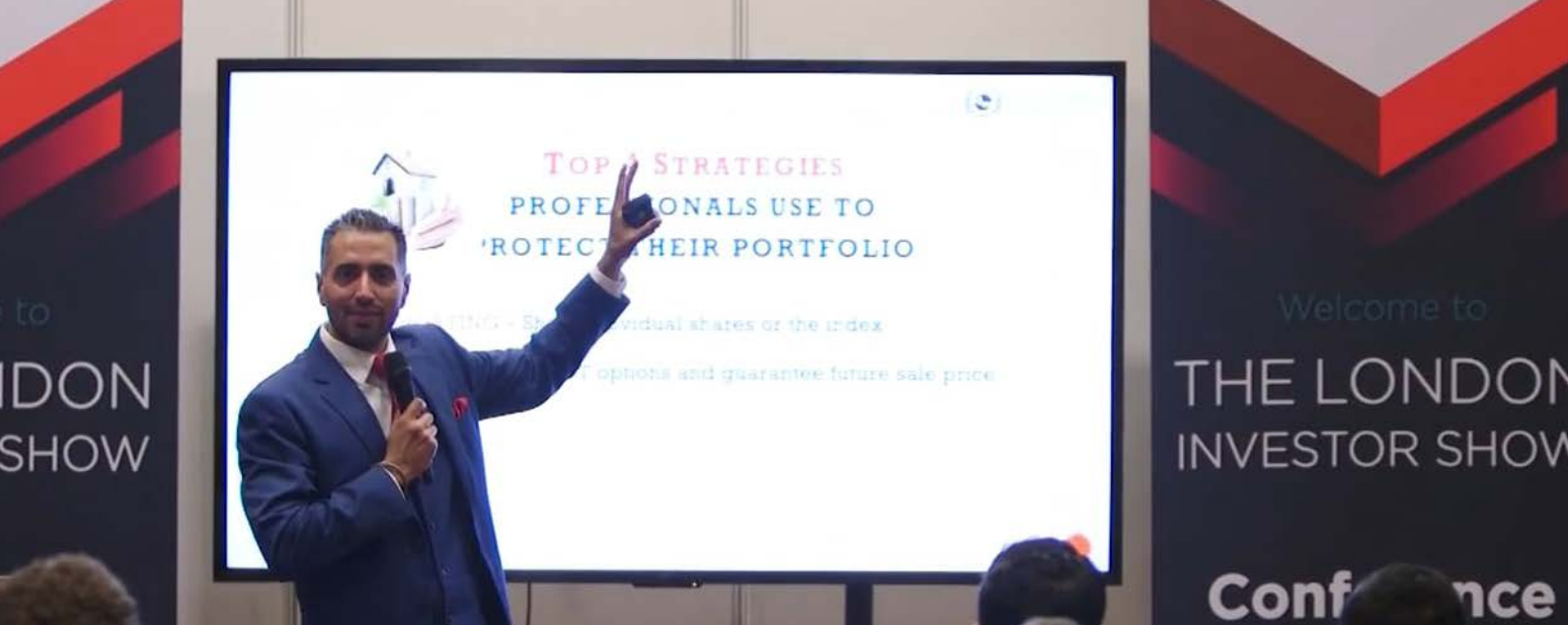


## ARE YOU REGULATED BY THE FCA?

No. Research firms are not required to be regulated.

## DO YOU MANAGE MY PORTFOLIO?

No, we provide research using our proprietary DIP Trading System to help you make your own investment decisions.



# WHAT ARE THE BENEFITS OF USING MARKET INSIDER?

- 1** No need to transfer your portfolio to another firm
- 2** Make your own Investment Decisions
- 3** Retain full control of your portfolio
- 4** 100% Transparency with no hidden charges
- 5** Low-cost trading platform
- 6** Bespoke portfolio research
- 7** Quarterly Zoom meetings
- 8** Continued Focus to Improve Performance

# CAN YOU REALLY MAKE MY PORTFOLIO GROW?

**Performance is not guaranteed but our extensive knowledge and expertise will give you an edge to find opportunities that you might otherwise miss.**

**Our clients simply don't have the experience that we have. To grow a portfolio consistently is a full-time job that requires many years of trading experience.**

**Our team has conducted tens of thousands of trades over several decades and so we know what works and what doesn't work.**

**The internet is awash with 'information' but most of it isn't helpful. That's why reliable market research is never a cost but an investment that pays for itself many times over.**





## **HOW MUCH CAN MY PORTFOLIO GROW BY?**

**We cannot give any numbers because the stock market is unpredictable, and past performance isn't a guide to future results. However it is reasonable to think that your portfolio will do better with professional research than without it.**

Returns are not guaranteed, and your capital is at risk.

We are not in control over the performance of your portfolio as this depends on the trades that you choose to execute.

# OUR TEAM

**Market Insider was founded by Ranjeet Singh, a widely renowned portfolio manager, who ran his own FCA regulated wealth management firm in the City of London for more than 16 years from 2008-2024. He traded in excess of £100million for over 700 clients using his unique, copyrighted investment strategy and is also the author of two books, 'Dividend Income Plus (DIP)' and '13 Insider Trading Secrets'.**

Ranjeet worked for numerous global investment banks including, Deutsche Bank and Royal Bank of Scotland, has frequently appeared on Bloomberg, Reuters and CNBC and is currently a level 7 qualified, Chartered Fellow with the Chartered Institute of Securities and Investments (CISI). This is the highest accreditation ranking possible in the UK Financial Services Industry.

He has a wide network of experts, including tax specialists, financial advisors, accountants, researchers, analysts, probate solicitors, and Wills and Trusts experts. All of this is in place to help our clients solve their problems.

Here's a small sample of the feedback we've received from our clients who traded using the DIP strategy during our time as an FCA-regulated wealth management firm (2008-2024).

So, yes you are in good hands.



# Take a peek at what other people are saying...

## JOHN HUTTON, LONDON

### “Cautious but still made 15%”

John transferred part of his portfolio from HSBC to Ranjeet and our team and in the short space of just 3 months we made him more than 15% profit. That's more than HSBC had made him in the past 4 years! John also joined our online investment community, the 'Private Investor Club' and because of his age he opted for a full portfolio management service.

#### John says:

*"I'm probably not your typical member in the Private Investors Community. For a start, I'm 84 and I imagine that most are much younger. I joined because Ranjeet recently started to manage a share portfolio for me, and so it made sense to see what he was up to on the teaching side of things."*

*"I'm not an active member, but I've watched some of the frequent videos with interest. I am happy to leave portfolio management to the professionals like Ranjeet and his team. In the short time since they took over, they were quite cautious, leaving the bulk in cash but making about 15% overall."*



## RODDY CUNNINGHAM, ISLE OF LEWIS

### “Saved 10% and made another £2,800”

The year was 2020, and a strange virus sent the stock market spiralling. Luckily, Roddy wasn't alone. We helped him to restructure his share portfolio. Most investors did nothing and lost heavily but a few made some very big returns and with our help, Roddy was one of them.

#### Roddy says:



*"After the current stock market crash, I was losing quite heavily on some of my shares, and I wasn't sure what to do. I spoke to Ranjeet and his team, and they gave me a number of strategies to reduce the risk of my shares falling further."*

*"I chose the strategy to restructure my portfolio even though it meant taking a loss. In just three days the shares that I sold have fallen another 10% and the new shares that I bought have made me £2,800."*

## STEPHEN WHITE, BELFAST

### “Benefitted from Excellent Videos and Webinars”

Stephen is a retired doctor who was ripped off by a financial adviser and vowed never to allow anybody to manage his portfolio again. He just needed reliable research to help make his own investment decisions, and so he came to us.

#### Stephen says:



*“I’m a married, 63 year old eye surgeon in Belfast still working away. In the 1970s I excitedly pursued a career in medicine and actually had no interest at all in money, save only in spending it, until 6 years ago!!*

*I really was astonishingly ignorant and had no savings in ISAs and, I’m ashamed to admit, I believe that my final salary pension would actually equal my final salary. I know. I can scarcely believe it myself now. I quite suddenly realised that I’d better get a grip to make sure my family would be ok and that I would have a secure retirement.*

*I paid a lot to a financial adviser but noticed the high annual fees and left after a year as I honestly felt I could manage on my own and I certainly felt I was the one with my own interests most at heart. I read everything I could get my hands on and started investing as much as I could afford. And, yes, of course, there have been bumps along the way but no disasters. I have taken it seriously, but it is fun and interesting. I’ve definitely benefited from advice from the team through their excellent videos and webinars, though I do have an obsession with taking decisions myself - then any mistakes are mine! Thanks to Ranjeet, Chris and the team.”*

*In fact, he was so impressed with our work, he even sent in a video!*

## WILL HADLEY, ST IVES

### “30% (£5,000) in less than a month”

Will started seeing results almost immediately from the Dividend Income Plus (DIP) strategy, across a number of high income FTSE350 shares.

#### Will says:

*"Prior to investing with them, I searched the internet for reviews or customer experiences but was unable to find anything. However, after a few reassuring phone conversations with Ranjeet, who is the company director, I took the plunge and transferred my full ISA holdings. The transfer process was very smooth with regular progress updates from Michela in Operations.*

*Having been a customer for only 6 months it is a little early to comment on long term results, but I can say that one of my first trades made 30% in less than a month resulting in a £5k profit. Overall, I am impressed with the friendly and helpful service from the team and would recommend them without hesitation."*

## GRAHAM LEE, THAILAND

### “50% Gain from a £10,000 Trade”

As somebody who lived abroad, it wasn't easy for Graham to find a UK firm that he could trust and he couldn't do it on his own. After John transferred part of his portfolio from HSBC to Ranjeet and our team and in the short space of just 3 months we made him more than 15% profit. That's more than HSBC had made him in the past 4 years! John also joined our online investment community, the 'Private Investor Club' and because of his age he opted for a full portfolio management service.

#### Graham says:



*"As a British expat approaching retirement I am acutely aware of the need to manage my finances to see me into the future! Without the safety net of a regular income, I needed sound information bespoke to my situation where I can also have a say in where my capital is invested. My research led me to Ranjeet Singh who specialises in equity trading with an emphasis on developing personal relationships with clients.*

*The team work extremely hard to make sure no investment opportunity is missed. From buying and selling one stock alone (National Express) I have realised a 50% gain from an initial 10k investment.*

*I have already recommended them to friends who have similarly benefited from the team's expertise and knowledge."*

## MARCUS PILLEAU, HAMPSHIRE

### **“I wish I had found them years ago”**

Marcus has been working with us for many years and runs a 9-figure property portfolio that he manages for his family in a Trust. He doesn't have the time to manage his personal equity portfolio which is why he finds our research and analysis so invaluable.

#### **Marcus says:**



*“I have been working with them since 2017 both for my business and my personal ISA share dealing account. My main income is from a family property portfolio specialising in commercial units, but I wanted to diversify into the stock market. Since making the switch I now enjoy two reliable income streams, one from rent and the other from stock dividends and capital appreciation. I have met my analyst at his City offices on four separate occasions and he always has time to discuss strategy over a coffee or lunch. It's a great mutual beneficial relationship that I wish I had found years ago.”*

## MIKE HARRIS, KENT

### **“They feel like a True Partner”**

Mike is an experienced investor and certainly doesn't need his hand holding. However, he can still miss those golden buying opportunities which is why he relies on our team to do the research before he can find it himself. He's been able to significantly improve his overall return simply by using us as a sounding board for his own ideas.

#### **Mike says:**

*“I am a private investor and have been a client for nearly five years. One of their main strengths is the level of personal service they give to their clients in listening to, discussing and respecting their needs. For me it has always been an interactive service where we share and discuss investment ideas in a straightforward way. Goals are mutually agreed, and the focus is always on performance which over the five years has been good. Ranjit is always honest and will tell me if he thinks my ideas are wrong and I enjoy this level of interaction on my investments. They feel like a true partner.”*



## MIKE DOWN, BRISTOL

### **“It’s been exactly as I’d hoped”**

Mike is an experienced investor and certainly doesn’t need his hand holding. However, he can still miss those golden buying opportunities which is why he relies on our team to do the research before he can find it himself. He’s been able to significantly improve his overall return simply by using us as a sounding board for his own ideas.

#### **Mike says:**



*“I like them because they adopt a fairly safe and cautious approach. I was with Hargreaves Lansdowne for 20 years before joining them. I wanted somebody to help me with my investments to give me more time so that I could enjoy my retirement without neglecting my share portfolio. It’s been exactly as I’d hoped.*

*The portfolio is doing just fine with a fairly low risk strategy, and I’ve been able to get on with the things that really matter to me. Every so often I take some money out when I need it, and I make the occasional phone call to see how things are going but other than that I don’t need to spend any time worrying about my SIPP anymore.”*

## CHRIS BOULET, PINNER

### **“One of the most professional firms that I have come across”**

Chris is a sophisticated investor which means that he is categorised as a financial expert. However, he is also clever enough to know that as a full-time tax advisor, he doesn’t have the time to scour the market for those underpriced shares that could make him a small fortune. That’s our job.

#### **Chris says:**

*“I am a professional tax advisor well versed in finance. I therefore appreciate the need to find and establish an excellent working relationship with investment research firms. They are one of the most professional firms that I have come across. Their timing on recommendations is always good and performance is overall very good. They actively say no to trading ideas and only select opportunities which they really believe will perform. This shows that they genuinely care for their clients.”*



## WHAT ARE YOUR FEES?

Please refer to the Market Insider Charges Sheet.

## CAN YOU HELP ME MOVE TO A NEW BROKER?

Yes. If you are unhappy with your current broker and wish to move, our research includes the best low-cost platforms for Stock ISAs, Pensions and General Investment Accounts (GIA). After you choose your preferred provider, we can also liaise with them and provide full support for the onboarding process. This will save you time and money.

## DO I HAVE TO USE A FINANCIAL ADVISOR?

No. However if you have an existing financial advisor, that's fine too. With Market Insider, your existing arrangement doesn't need to change at all.

## ARE THERE ANY RISKS?

Yes, your portfolio can fall in value. You should only invest funds that you can afford to lose, and you should seek financial advice if you are unsure. However, if you have an existing portfolio, you are already exposed to market risk. Our research should help you to reduce risk by giving you the tools to build a better diversified strategy that is more resilient to stock market crashes.

A close-up, high-angle photograph of two hands shaking, symbolizing agreement or partnership. The hands are light-skinned and the background is a soft, out-of-focus white.

## HOW DOES IT WORK?

We start with a face-to-face meeting or Zoom call to ensure we're the right fit for each other. If we are, you sign a simple one-page agreement, make payment, and we begin delivering DIP Research, including trading signals, directly to you. You then choose which trades (if any) to execute based on our research.

We can also provide regular market updates and research on each of your holdings when there is a news announcement or significant price change, that warrants your attention. We decipher through all the market noise so that you can concentrate solely on the news that matters. We also issue 'Strong Buy' research notes on the best opportunities so you can see what is undervalued and consider whether you wish to add it to your portfolio.

You also get access to our dedicated portal to see our research.

On the 1st working day of each quarter (January, April, July and October) you have an opportunity to have a meeting online (or face to face) with your research analyst, to answer any questions and support you in anything that you need. We break down the numbers for you including capital appreciation, dividends received and overall performance.

In addition to ongoing market research and analysis, we offer a guaranteed 48-hour turnaround to answer any telephone or email-based questions that you have. This can be any equity related question.

We also provide full support at no extra cost for administrative queries, such as missing share certificates, assistance with rights issues and takeovers, dealing with tax returns etc.

## WHAT NEXT?

**If you have a portfolio of £250,000 or above and want to know more, book a call [HERE](#).**