PRE & POST APPOINTMENT MANAGER

- *This template comes alive when paired with your tablet's recording app.* **Learn how inside the Strategically Organized Digital Planner — Caregiver Edition.**

PROVIDER	REASON FOR VISIT	DATE

PRE-APPOINTMENT — PRIORITY QUESTIONS & CONCERNS

#	PRIORITY	QUESTION / CONCERN
1		
2		
3		
4		

POST-APPOINTMENT — MEDICATION CHANGES

DRUG NAME	CHANGE (START / STOP / ADJUST)	NEW DOSAGE / INSTRUCTION

POST-APPOINTMENT — ACTIONS & FOLLOW-UPS

ACTION TYPE	DETAILS (WHO / WHERE / WHEN)
Tests ordered?	
Referral?	
Referral?	
Next appointment	Date: Time:

NOTES